GUFIC BIOSCIENCES LIMITED

Company ka aim hai ki FY27–FY28 tak ₹1,500 crore revenue achieve kare.

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Gufic BioSciences Ltd

About The Company

Gufic Biosciences Limited ek global level ki pharmaceutical company hai jo apne clients ko wide range of pharma products aur services deti hai. Company India ke top 100 pharma companies me count hoti hai. Gufic ka sabse bada strength hai lyophilized injections (freeze-dried injections) banana jisme medicines ko aise form me badla jata hai jisse unki shelf life badh jaye. Iske liye company ke paas Navsari (Gujarat) me ek world-class automated plant hai.

Reason for Profit Decline
Company ne clearly bataya hai ki profit kam hone ka major reason hai Indore facility ka capitalization (yaani plant operational ho gaya aur uske fixed costs ab P&L me aa rahe hain).Ye naye plant ke chalu hone ke baad: Salary, wages, aur manufacturing overheads badh gaye, Interest aur depreciation bhi increase hua. Lekin management ka kehna hai ki jaise-jaise Indore plant scale-up hoga, ye fixed costs cover ho jayenge aur profit margins improve honge in the coming years.

Future Plans
Company ne apne kuch ethical pharma brands bech diye hain (divestment kiya). Ab wo apna focus R&D, herbal aur consumer product segments me badha rahi hai kyunki yaha par unhe long-term growth ka potential dikh raha hai. India ke traditional Ayurvedic knowledge ka fayda uthate hue wo herbal space me apni strength build karna chahti hai.

According to my observation
Gufic Biosciences abhi apne growth phase me hai. Iska matlab ye hua ki company ke paas abhi bahut saare expansion opportunities hain jaise naye product launches, R&D (research & development), capacity expansion, marketing spend, aur export markets me penetration badhana. Aise phase me company ke liye sabse important hota hai profits ko reinvest karna, taaki future me aur bada growth achieve ho.

Dividend dene ka signal kya deta hai

Jab koi growth company dividend dene lagti hai, to usse do signals milte hain:

Positive angle:
- Management shareholders ko reward karna chahta hai.
- Cash flow position strong hai.

Negative angle (as per your view):
- Management growth potential ka pura utilization nahi kar raha.
- Company apne cash ko efficiently reinvest nahi kar rahi.
- Future growth opportunities limited lag rahi hain ya management risk-averse ho gaya hai.

Gufic Biosciences abhi aggressively R&D aur product pipeline pe kaam kar rahi hai, aur international markets me entry expand kar rahi hai. Aise me agar company regular dividend deti rahe, to lagta hai wo thoda conservative approach le rahi hai jabki ideally usse har rupee ko business expansion me reinvest karna chahiye taaki long-term me shareholder value multiply ho.

Growth phase me dividend dene ke bajaye company ko apne internal accruals ko business me dobara invest karna chahiye. Isse long-term me earnings growth aur shareholder value dono zyada badhte hain, jabki dividend dena short-term satisfaction deta hai.

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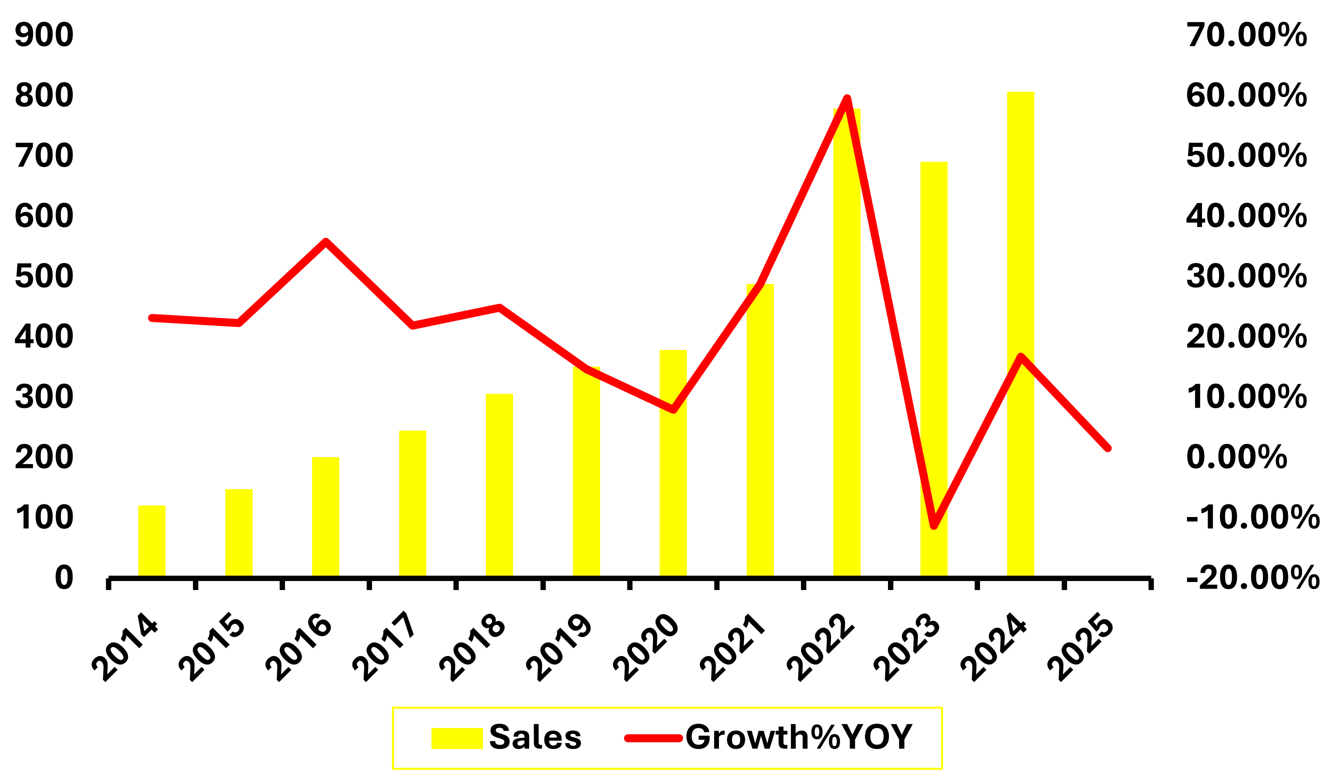

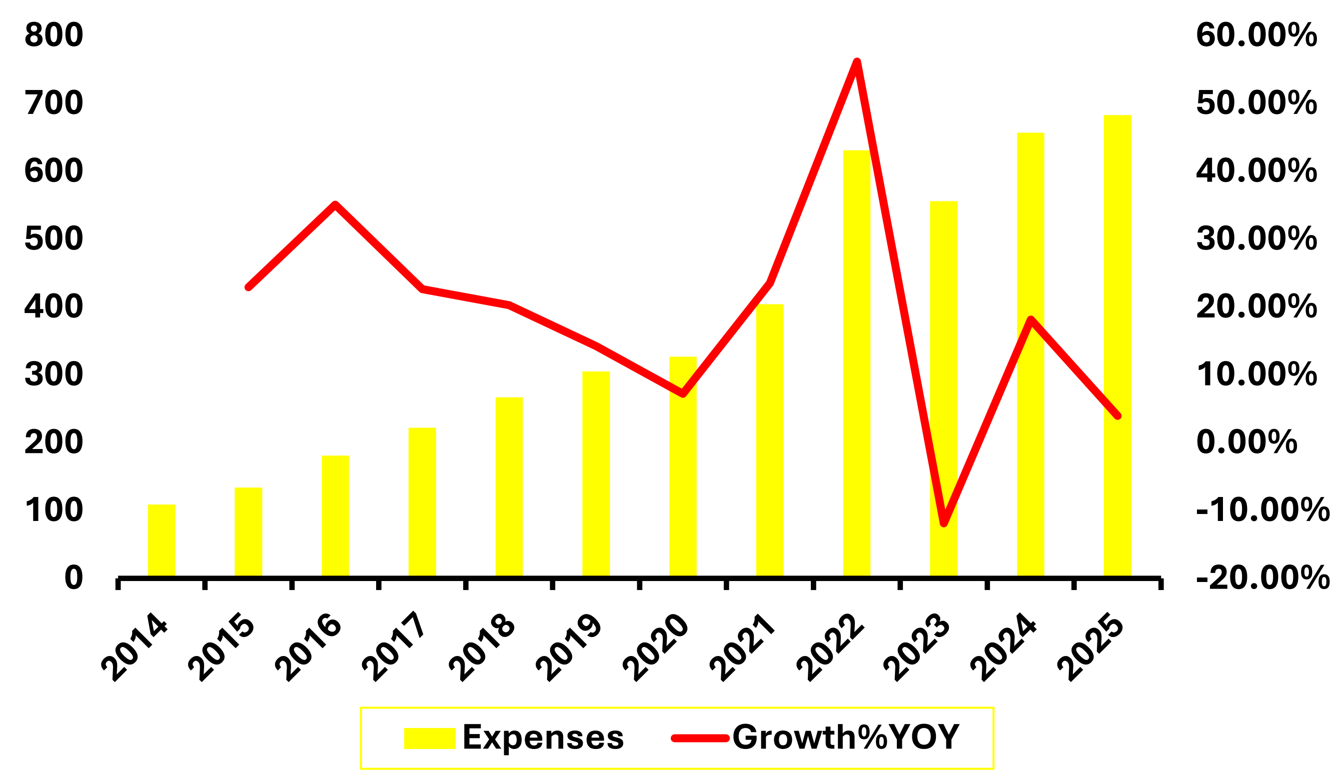

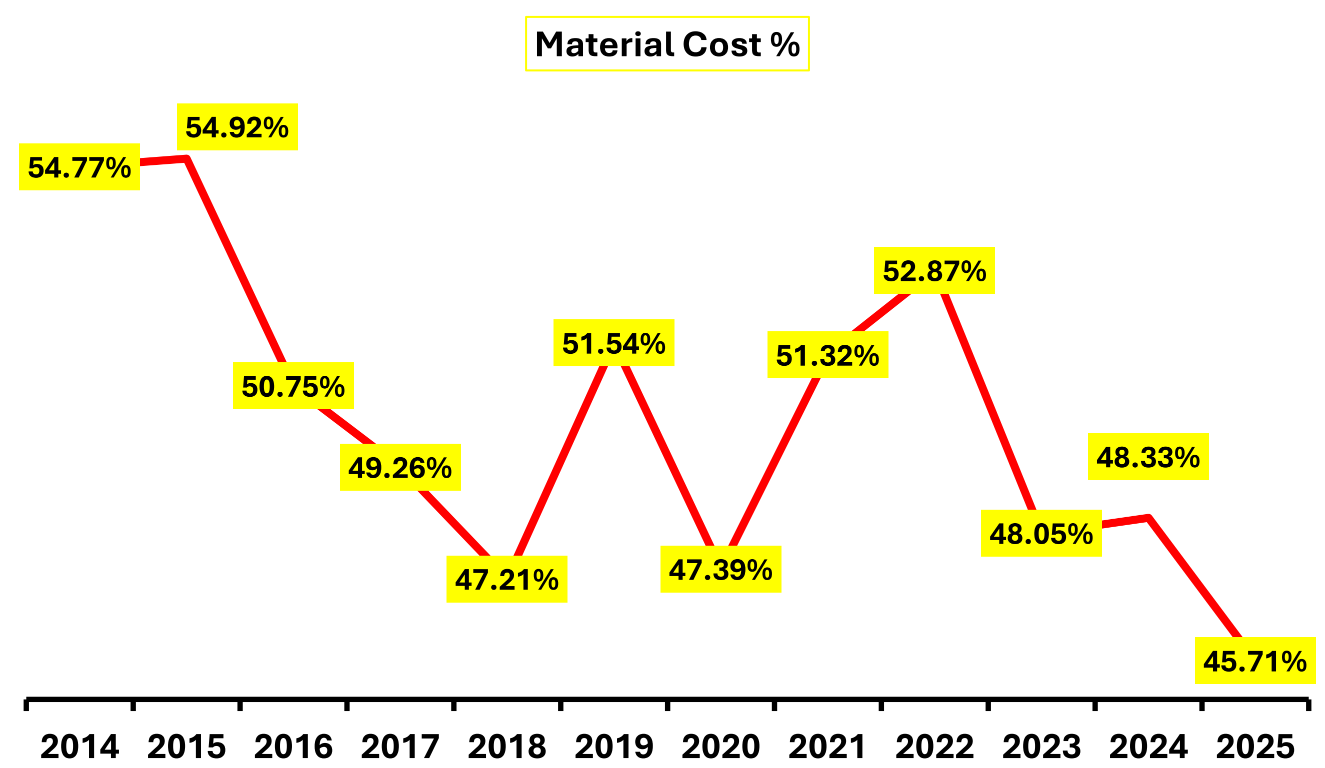

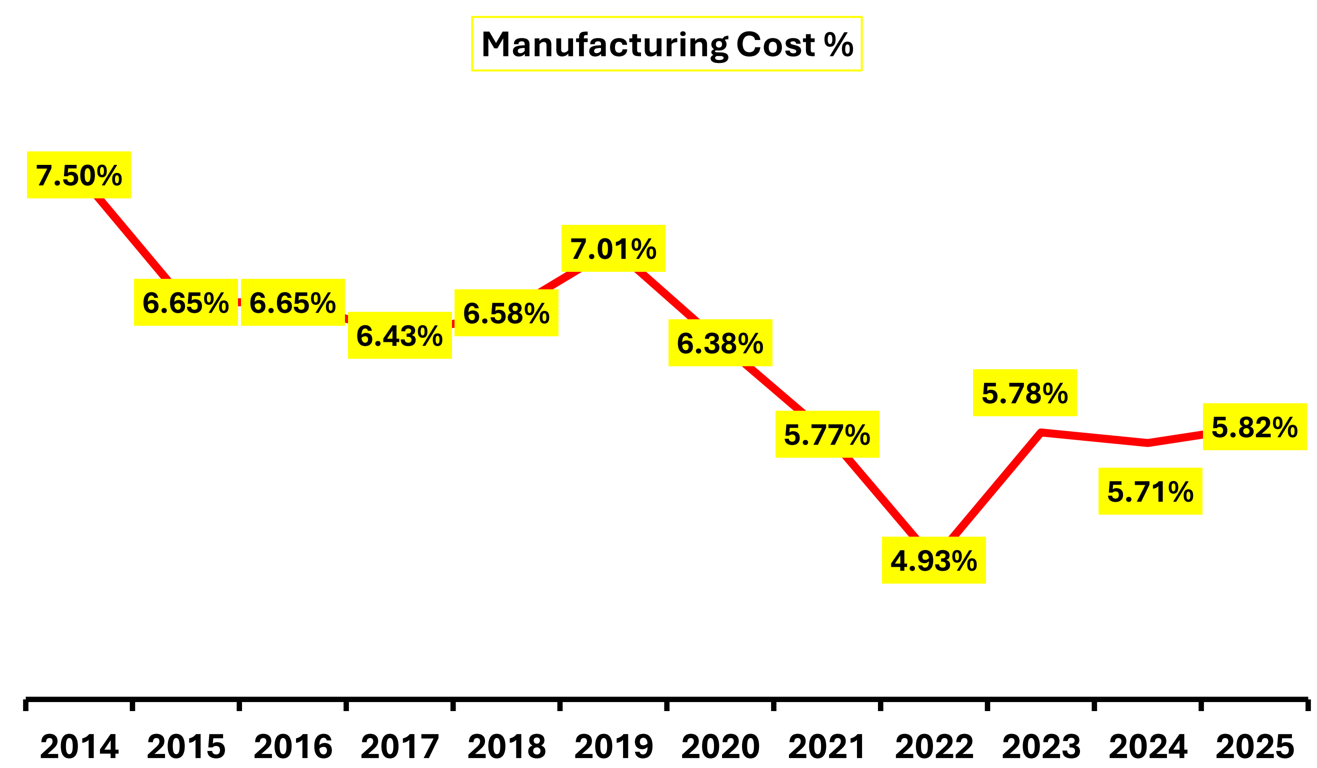

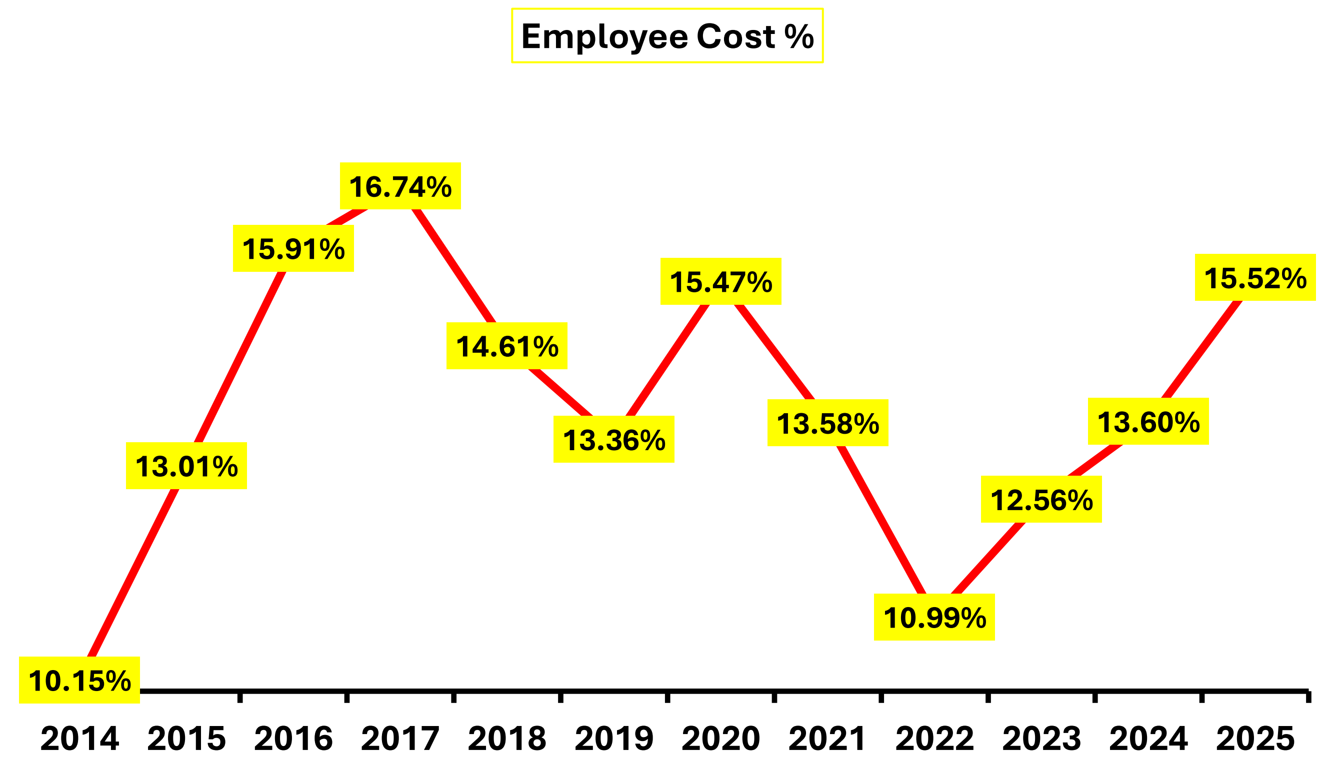

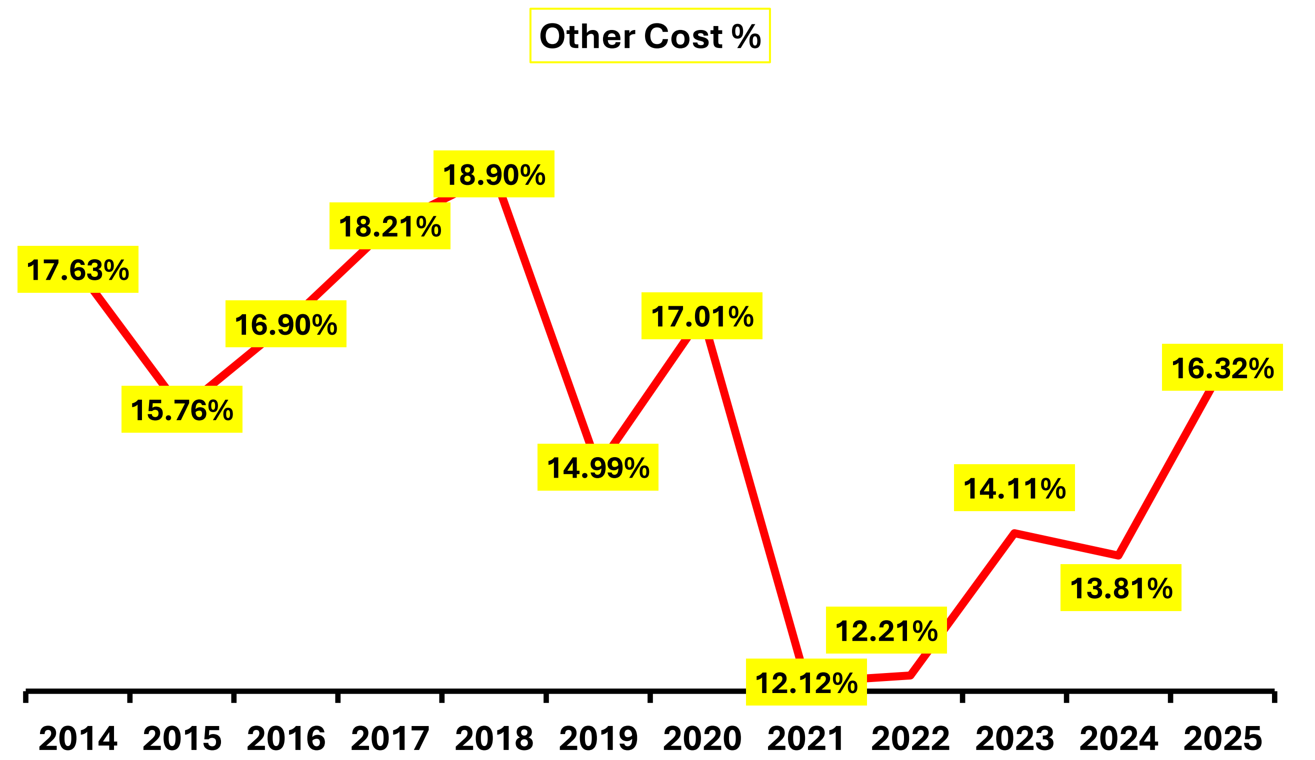

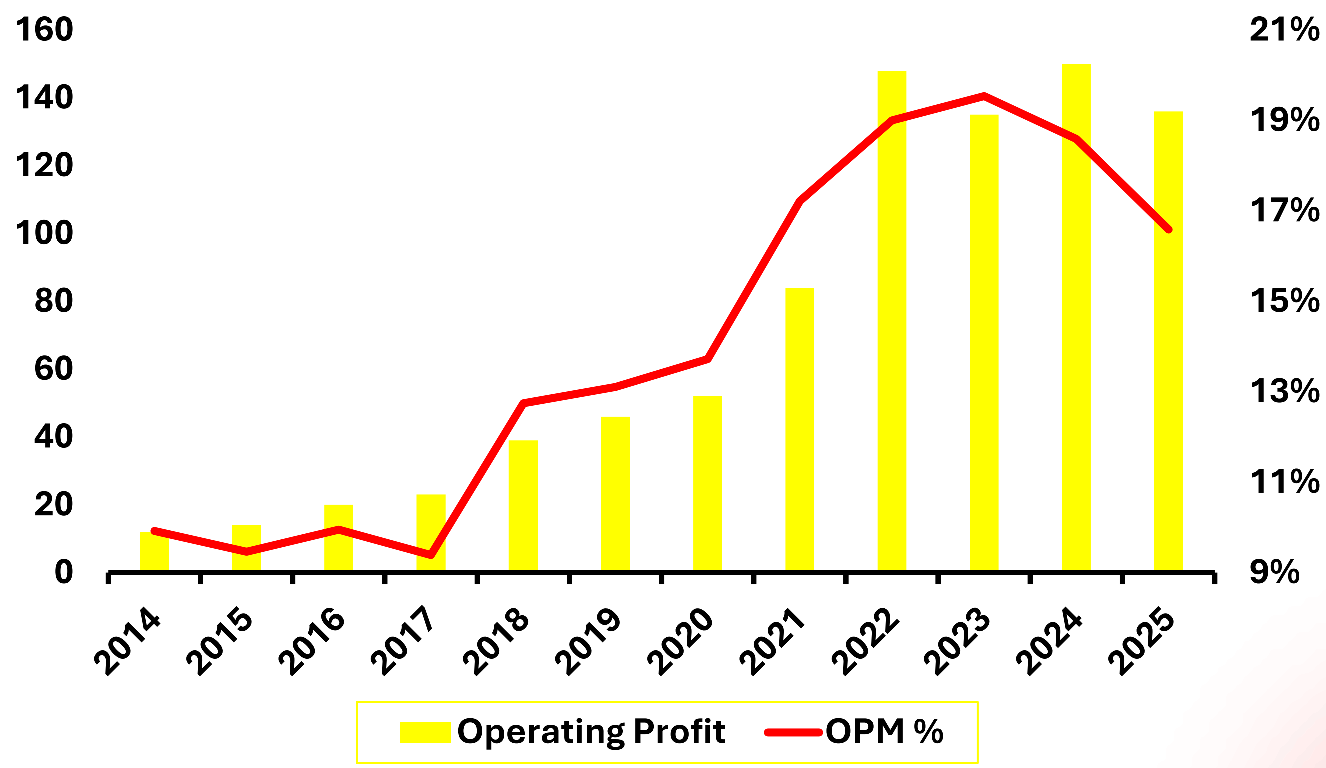

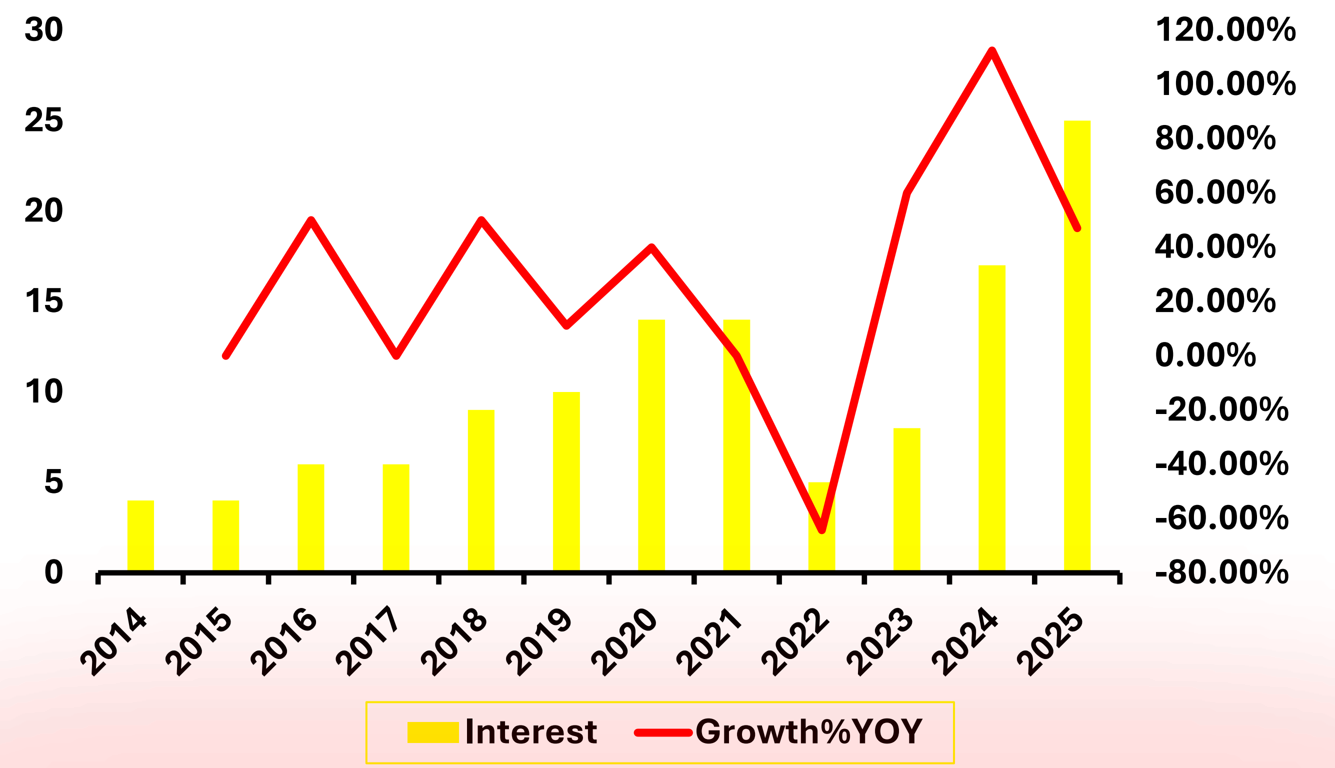

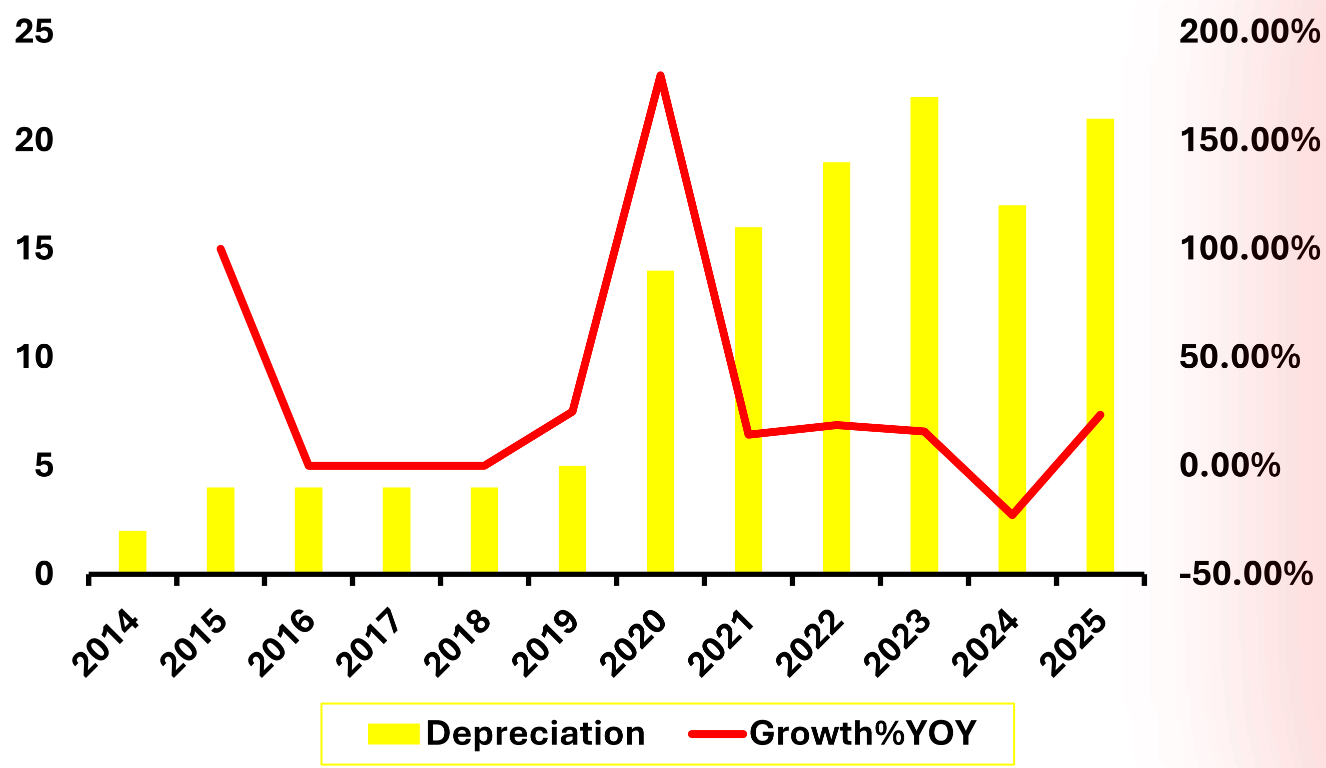

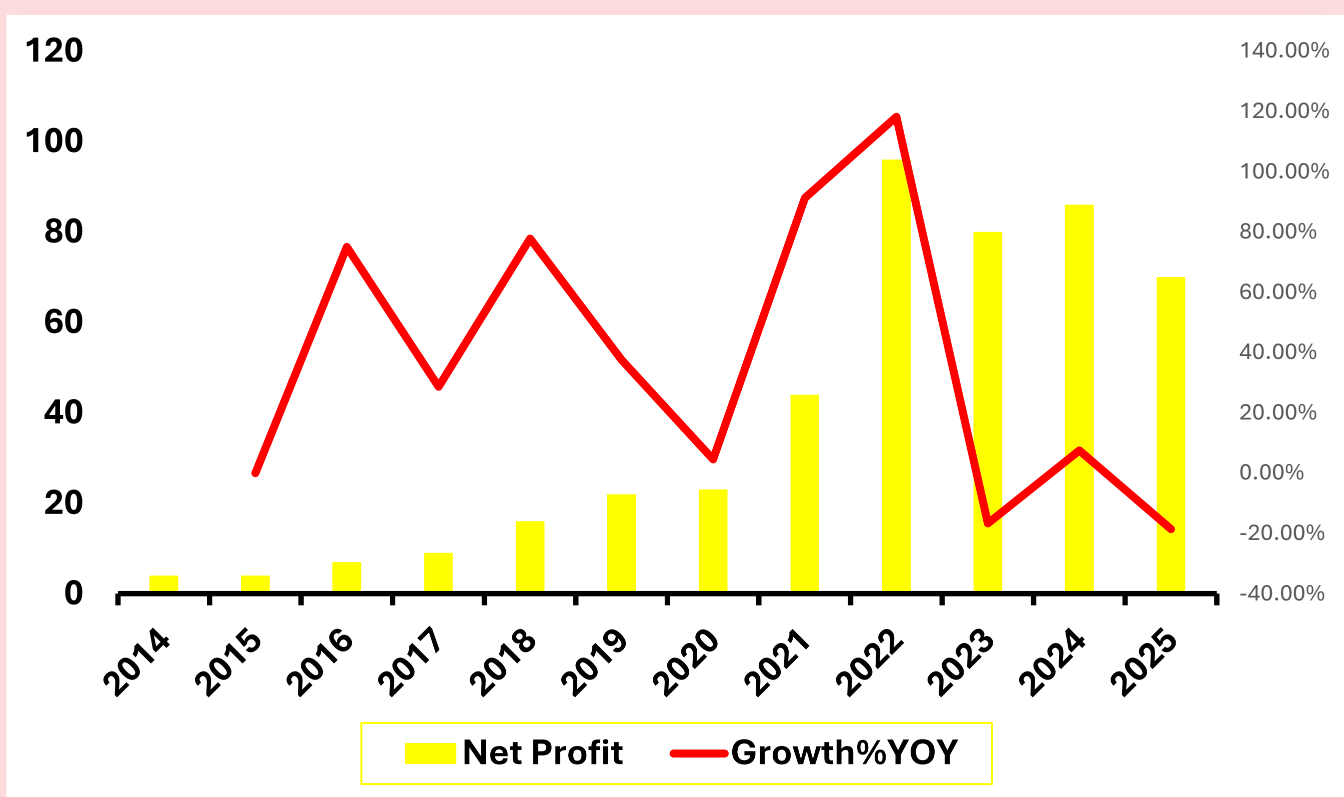

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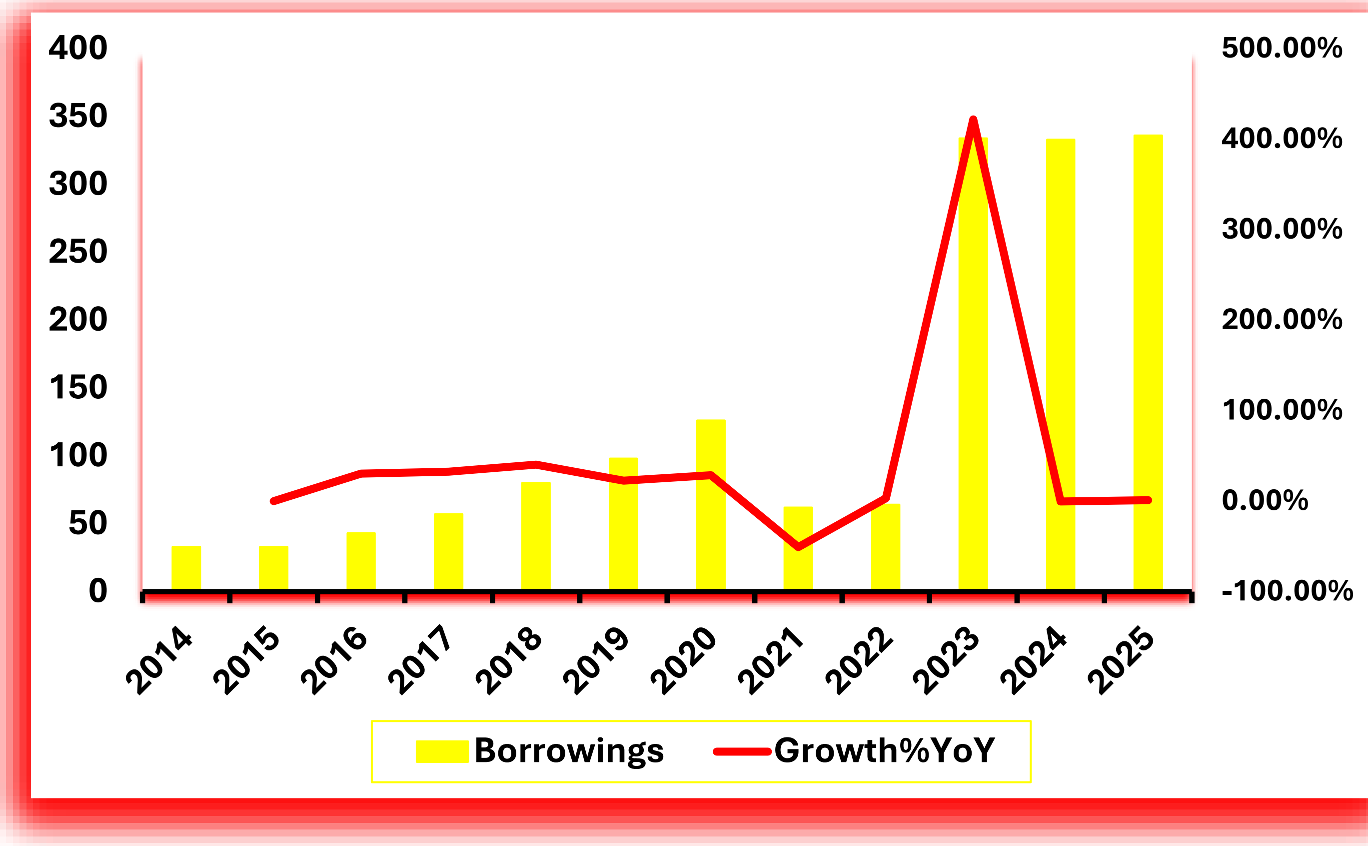

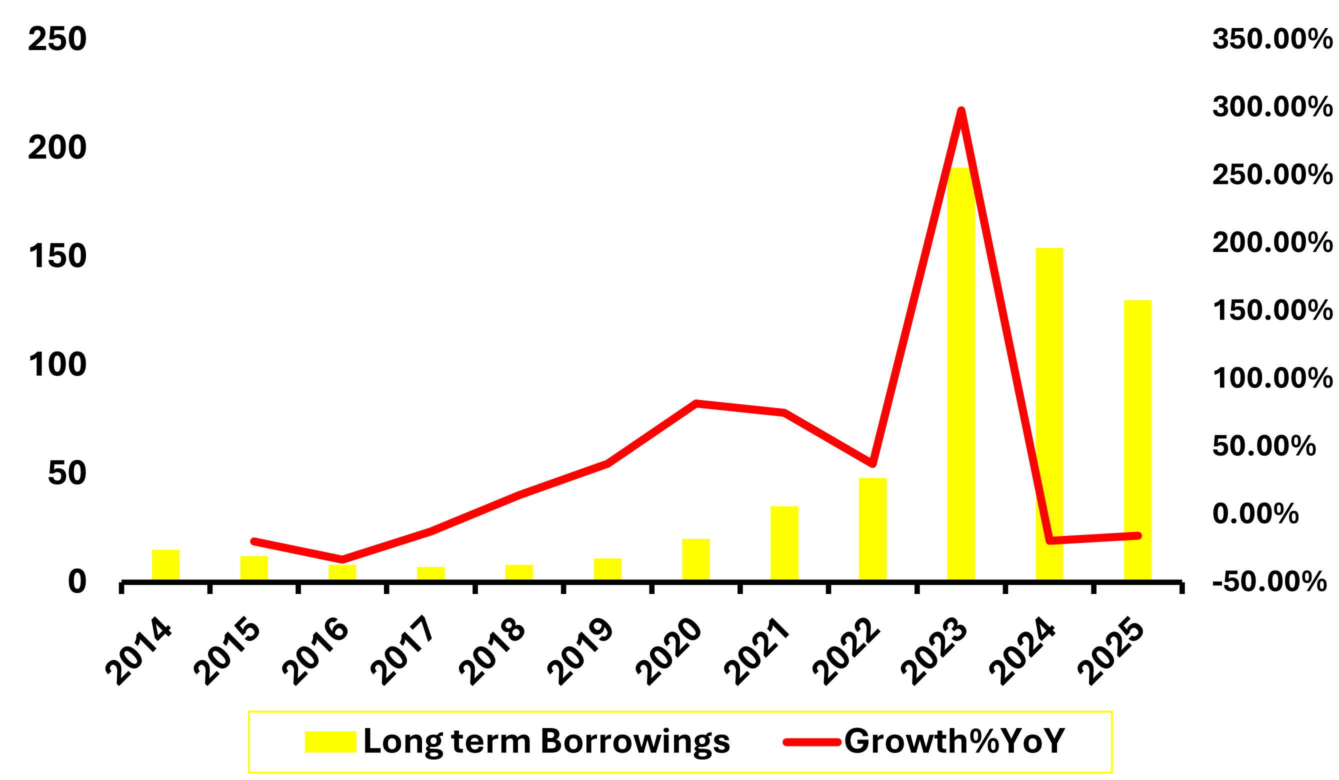

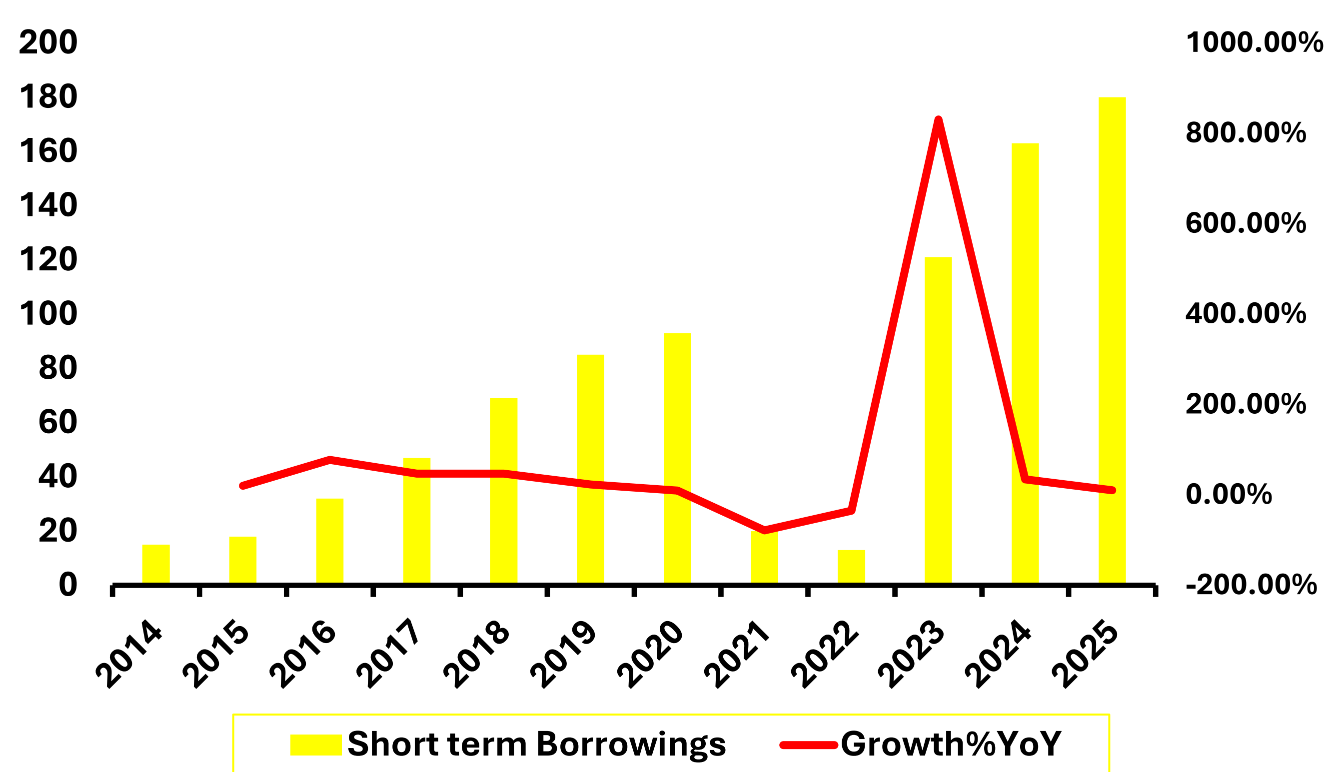

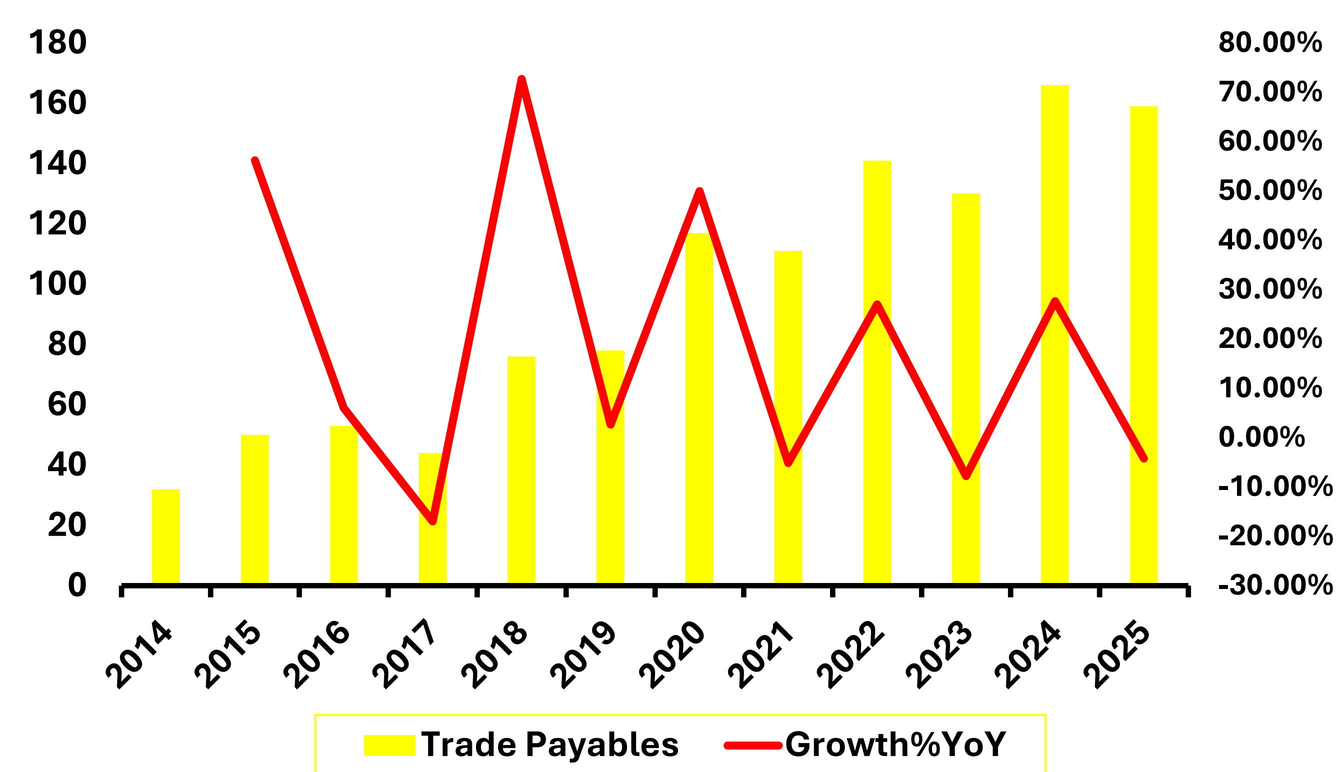

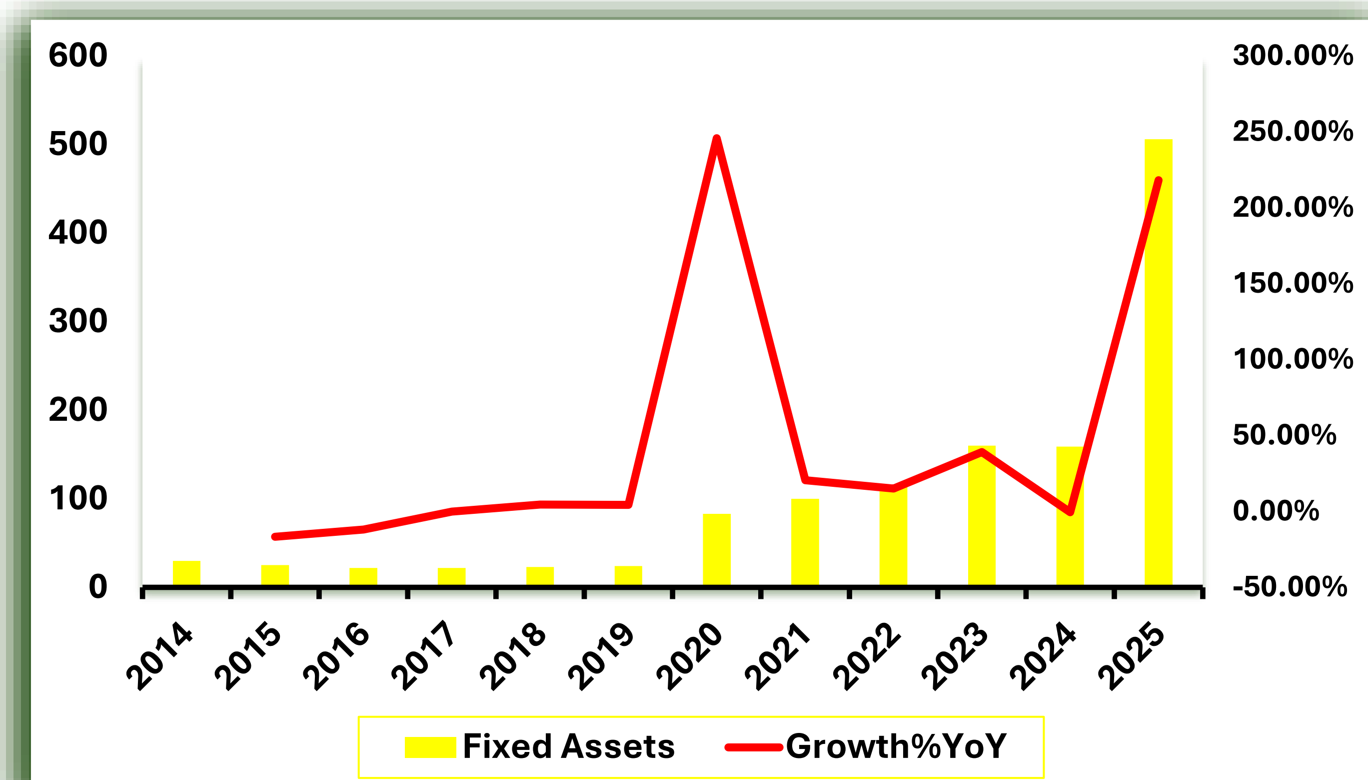

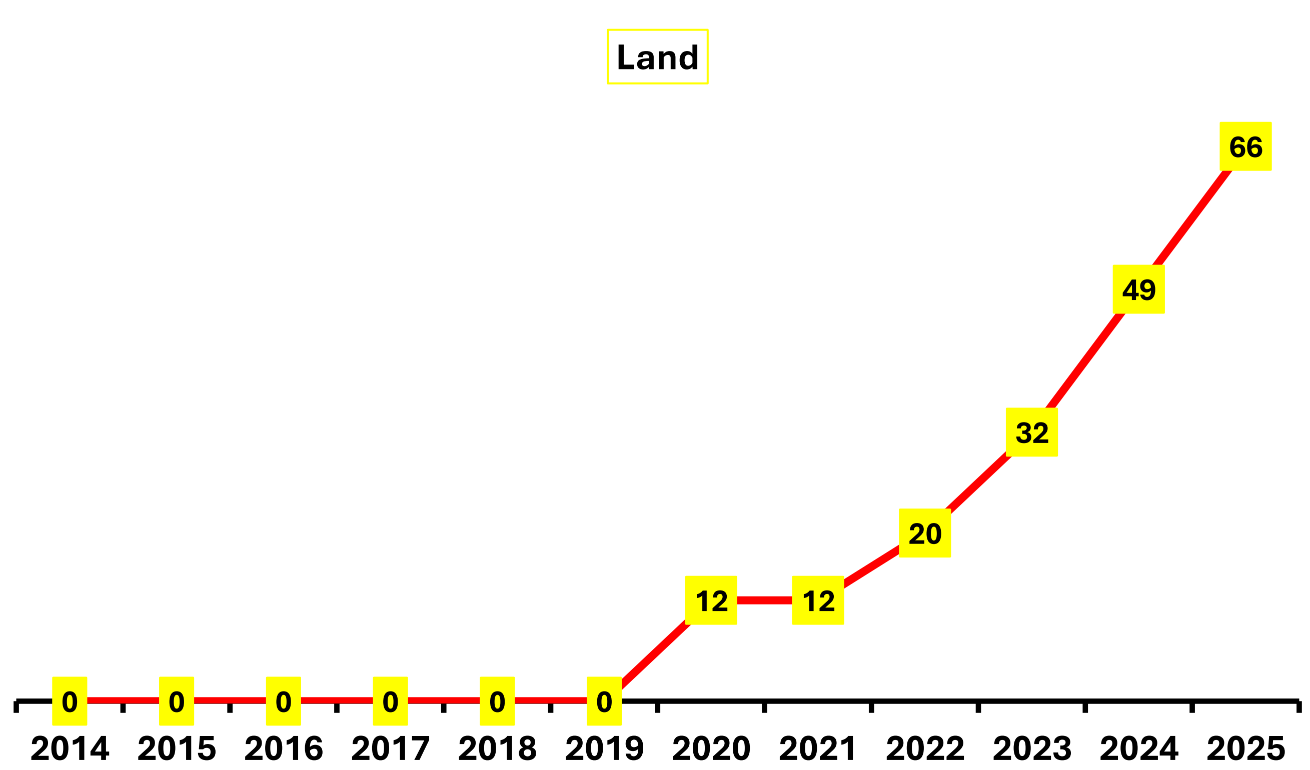

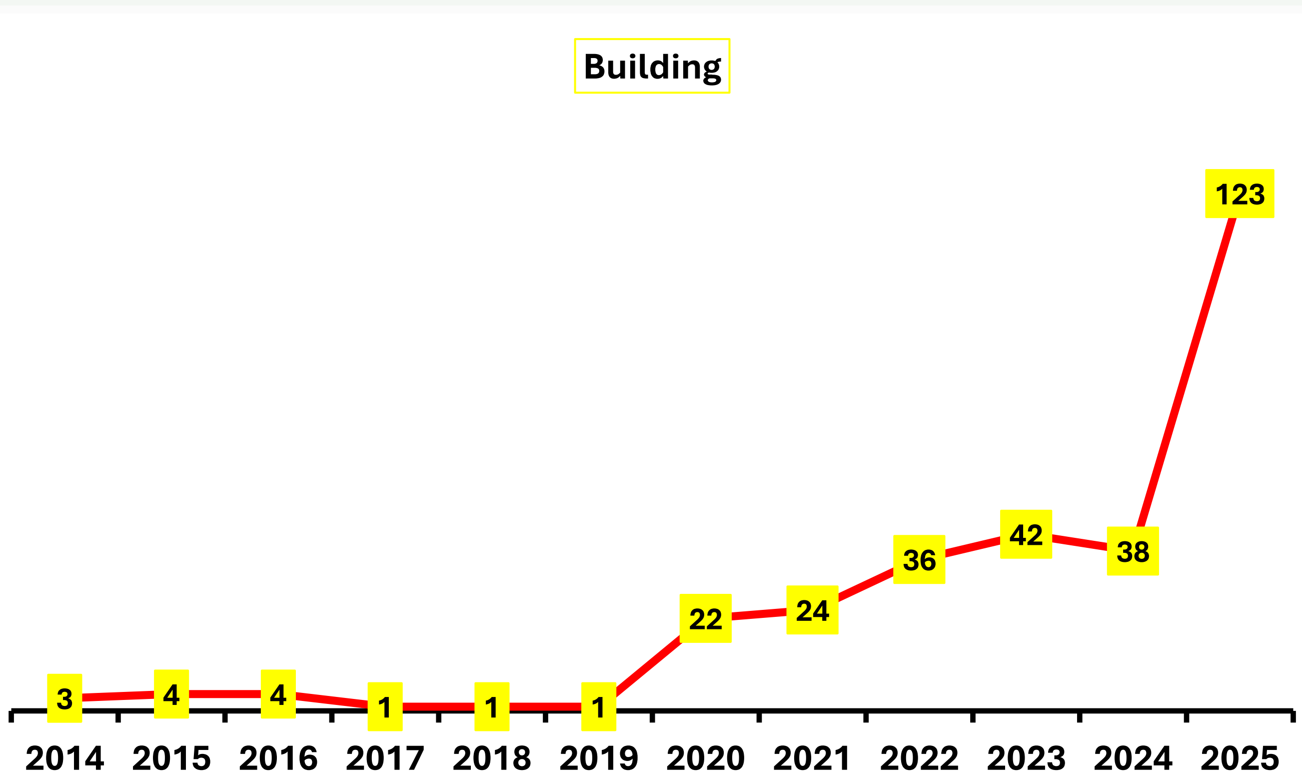

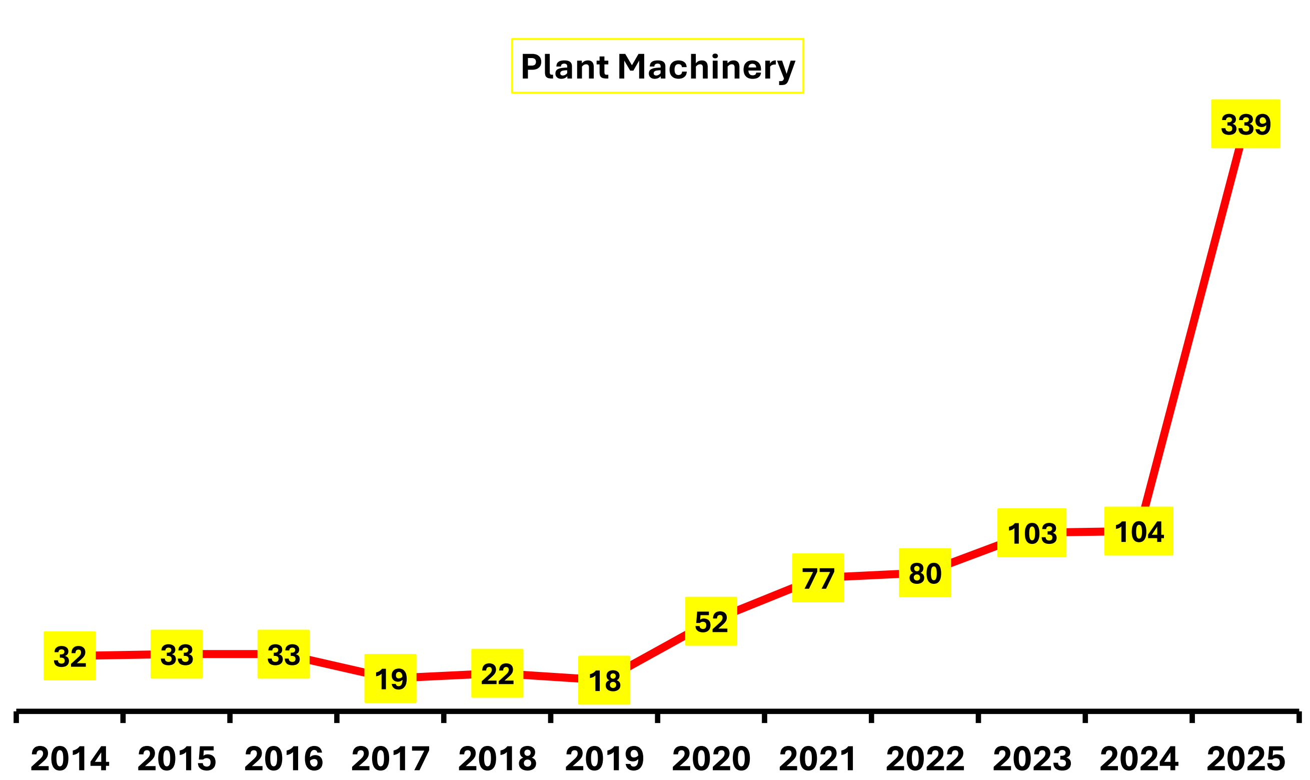

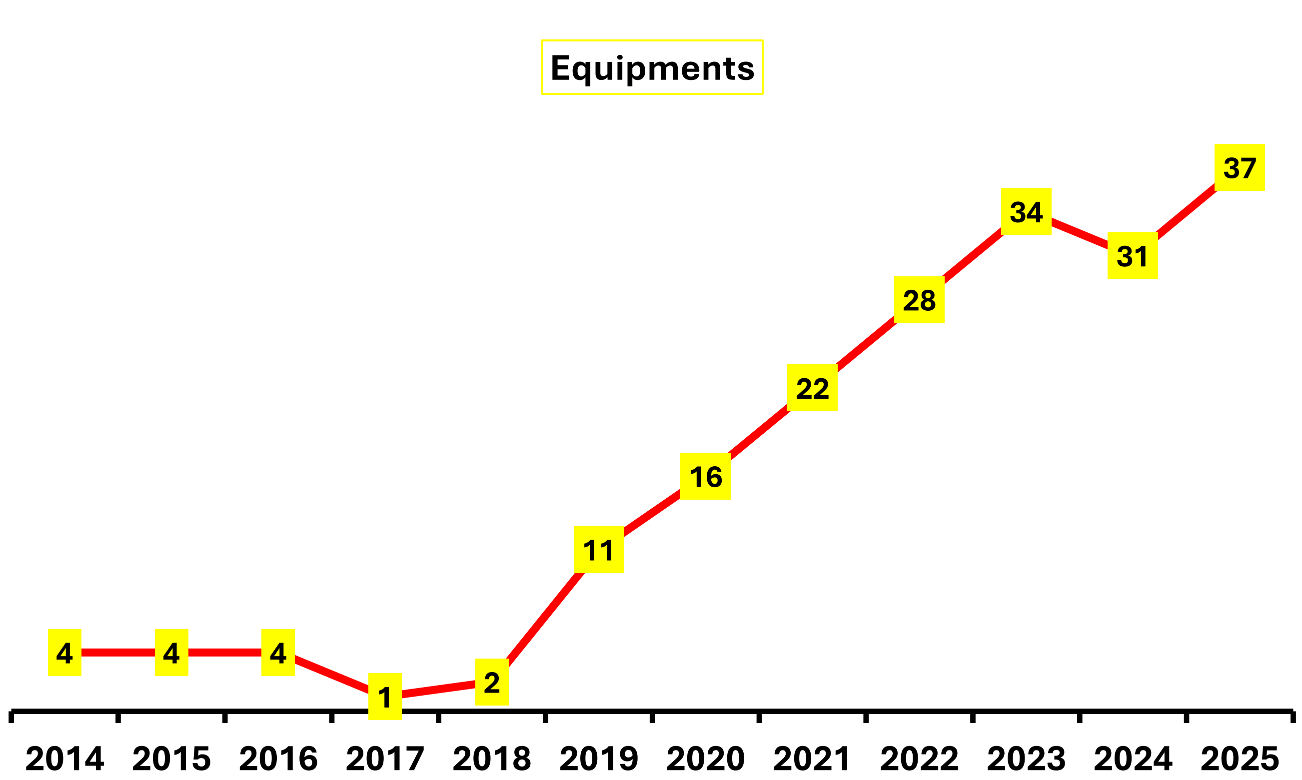

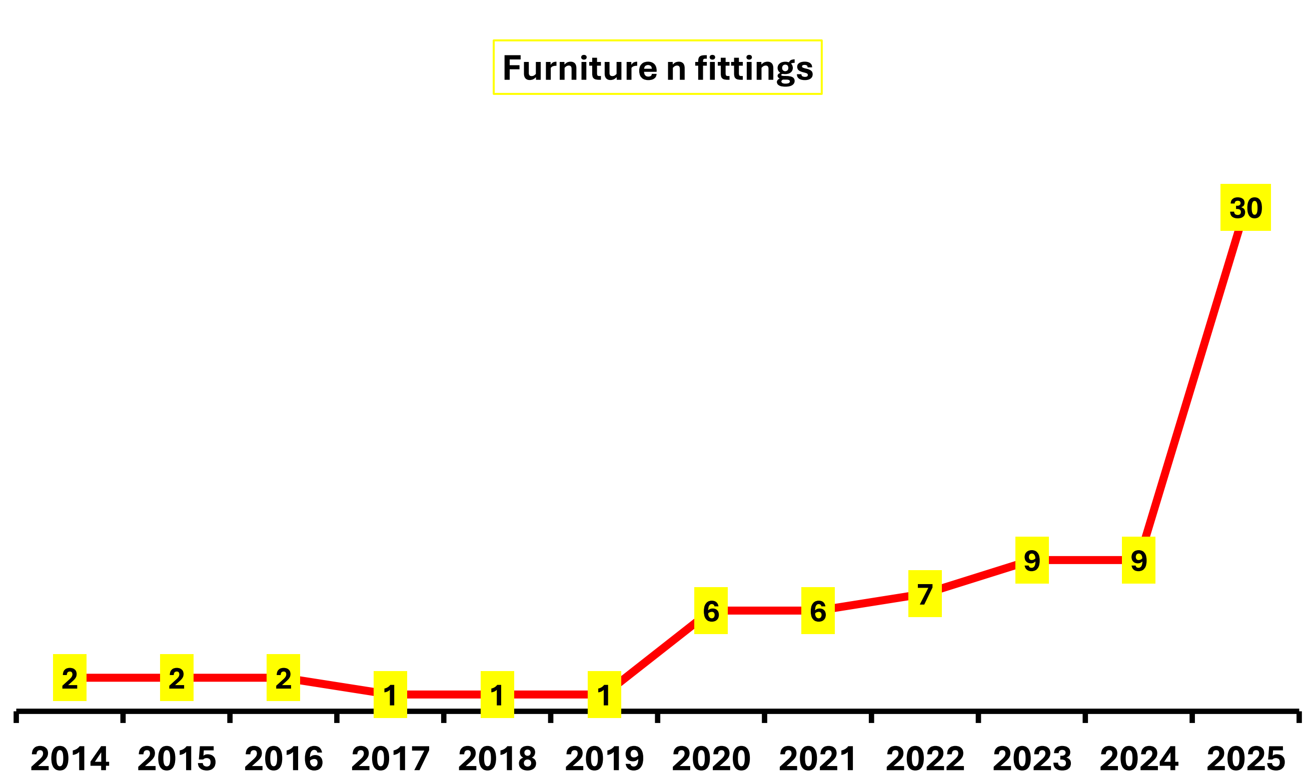

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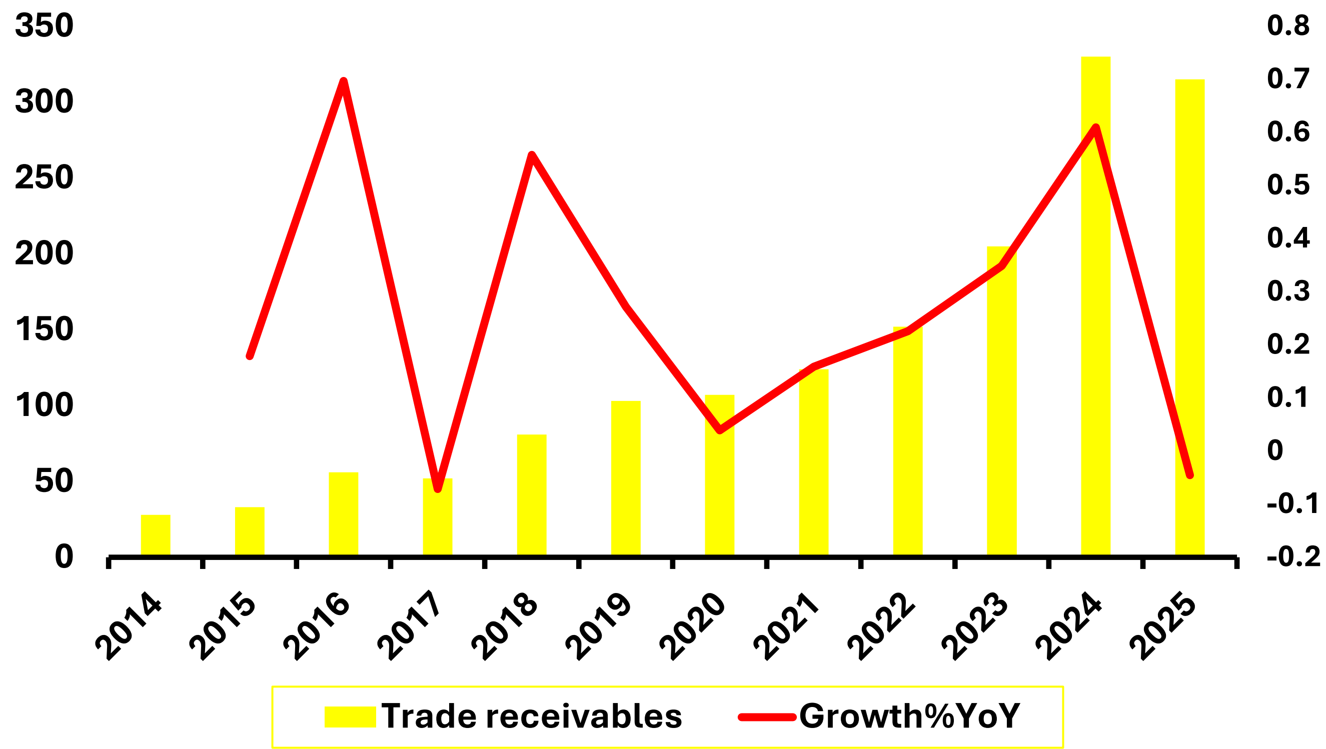

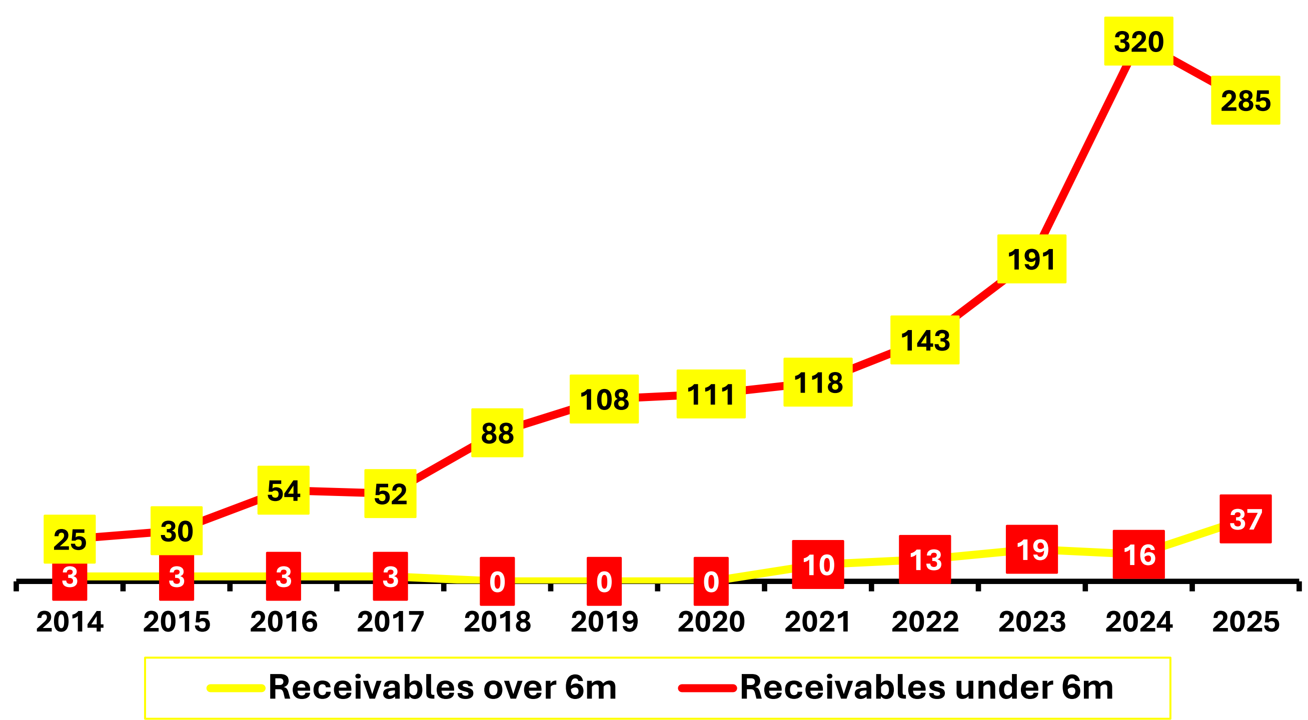

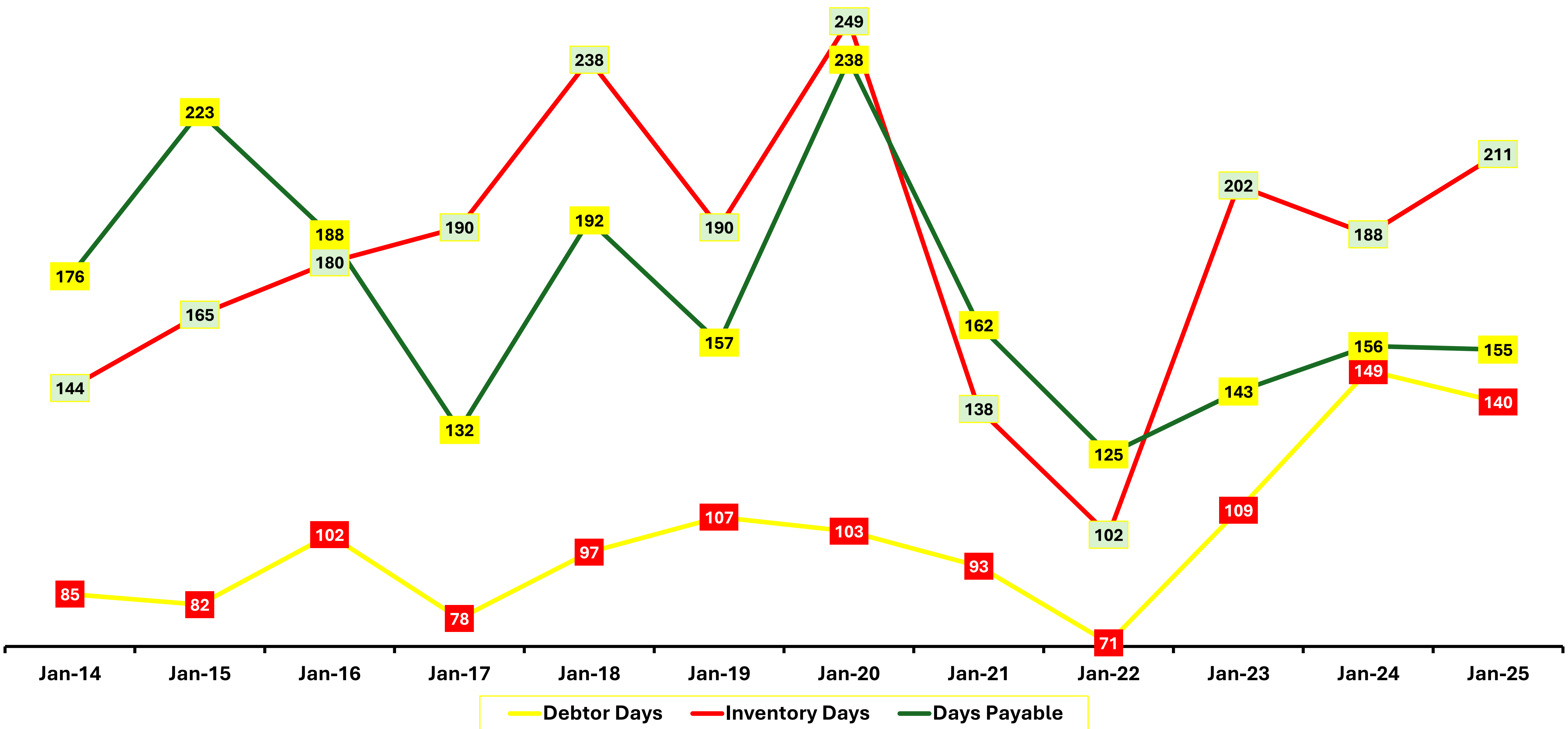

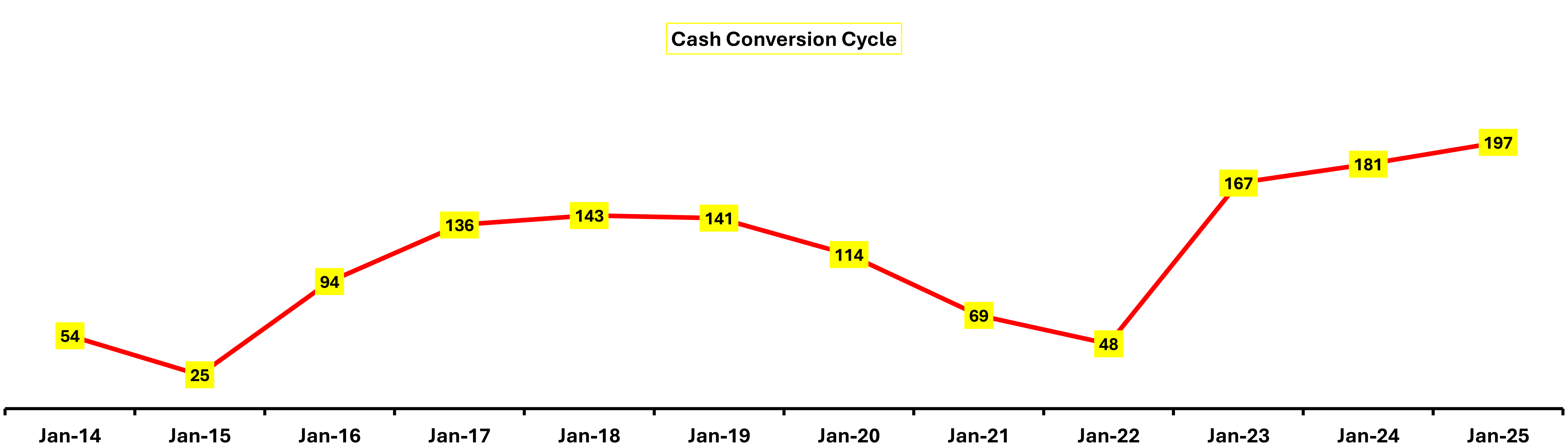

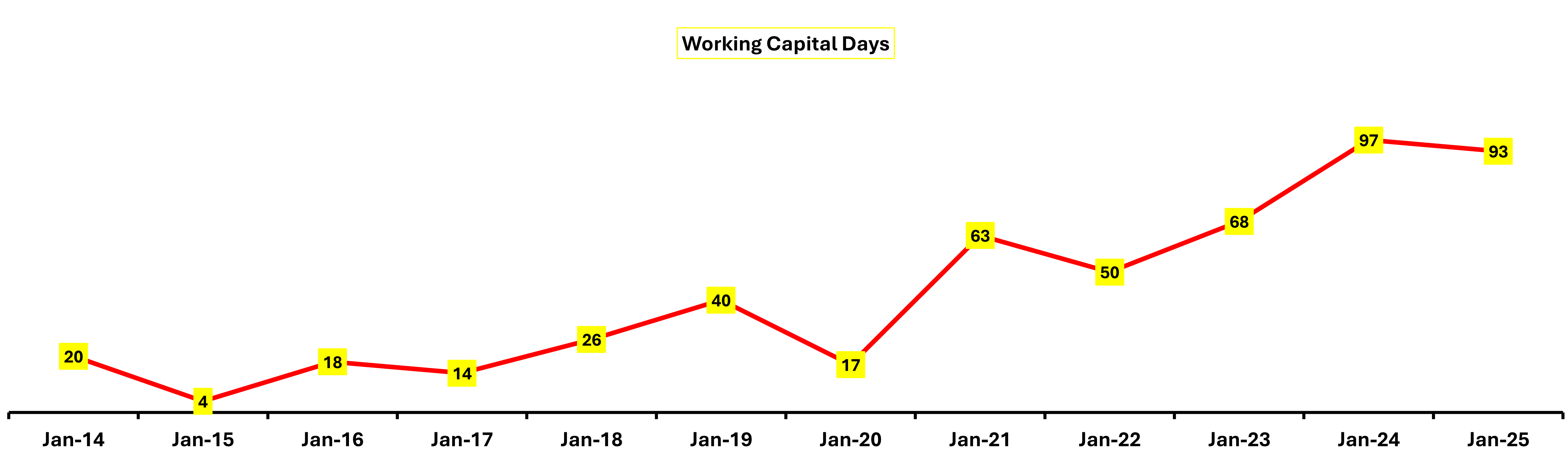

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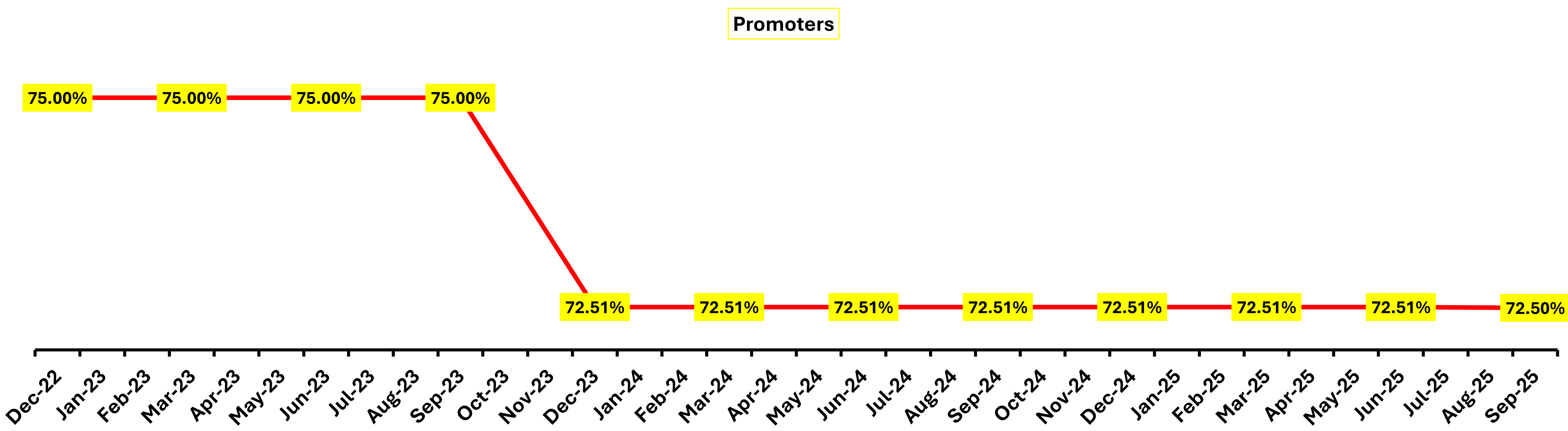

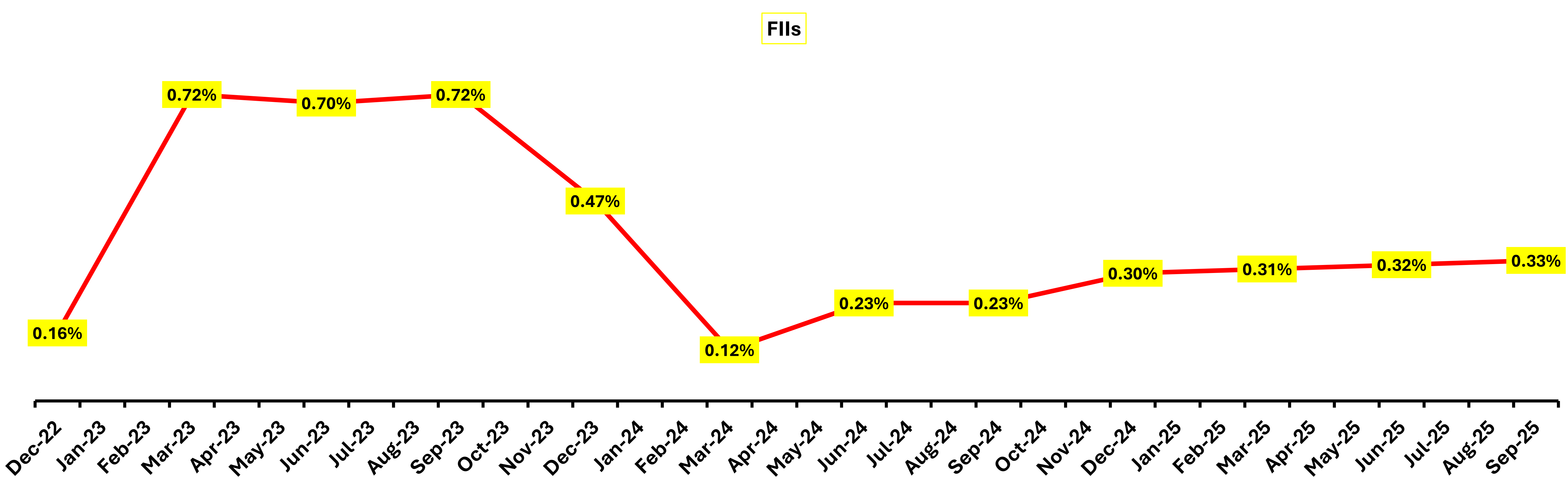

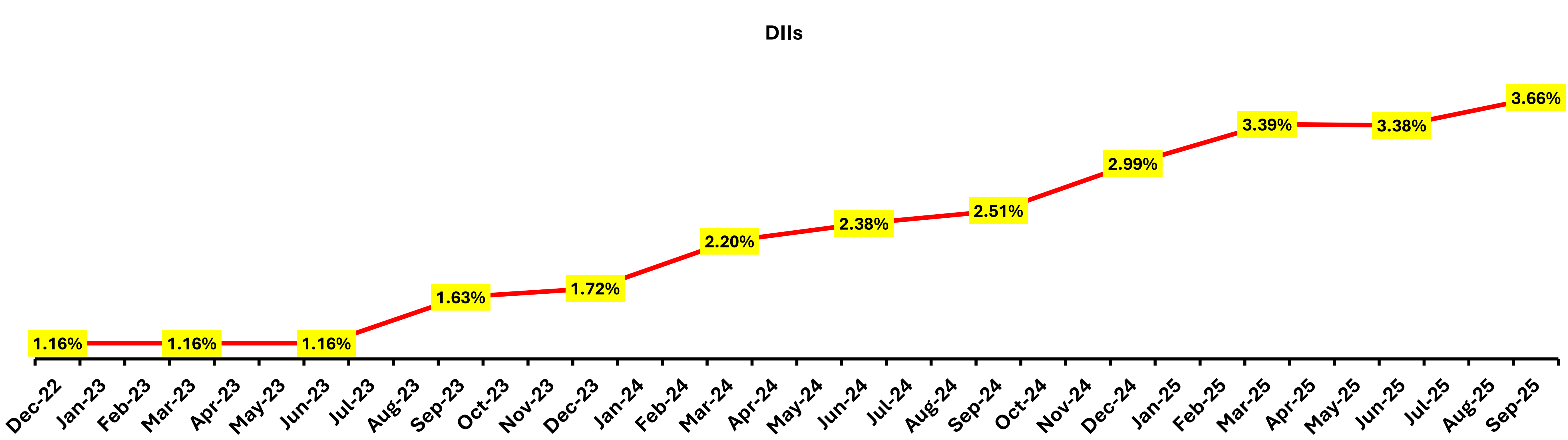

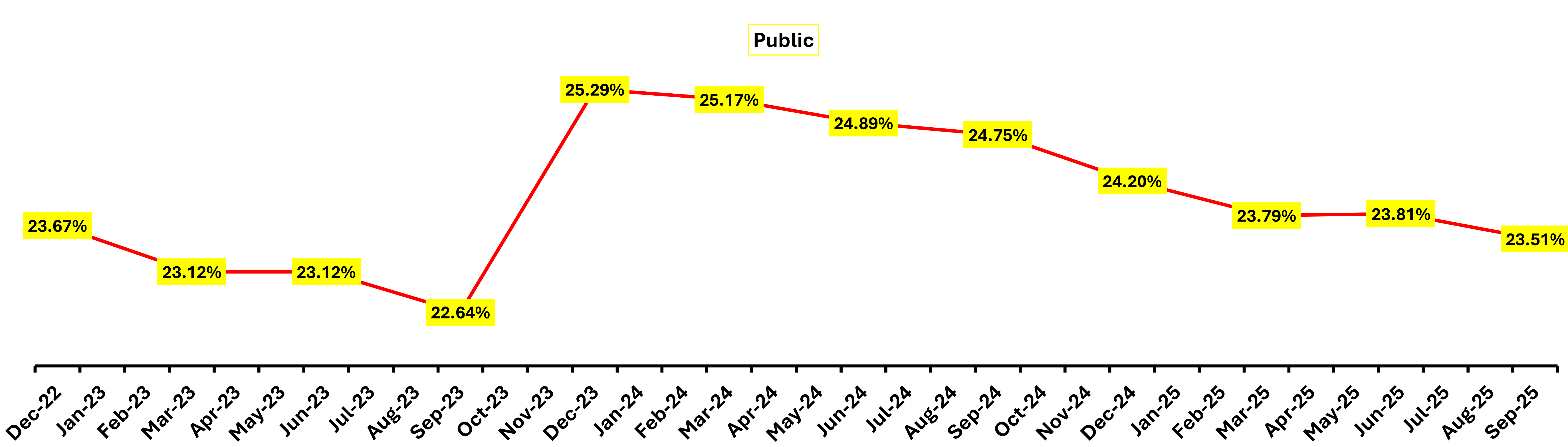

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