

Hindustan Petroleum Corporation Limited · 1W · NSE O422.30 H442.50 L421.50 C437.20

437.20
SELL

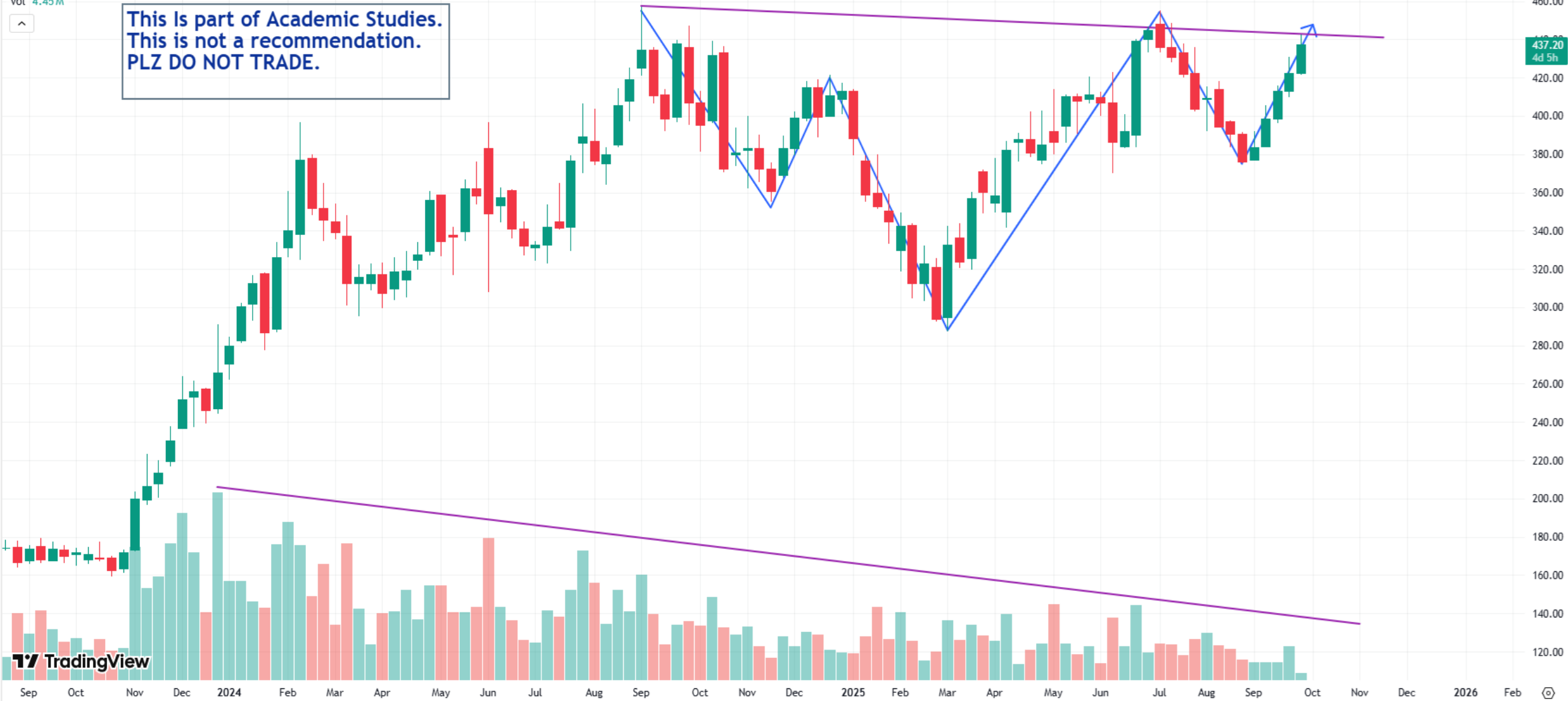
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BUY

Vol 4.45 M



This Is part of Academic Studies.
This is not a recommendation.
PLZ DO NOT TRADE.



TradingView

1D 5D 1M 3M 6M YTD 1Y 5Y All

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Profit & Loss

Consolidated Figures in Rs. Crores / [View Standalone](#)

-  RELATED PARTY
-  PRODUCT SEGMENTS

	Mar 2014	Mar 2015	Mar 2016	Mar 2017	Mar 2018	Mar 2019	Mar 2020	Mar 2021	Mar 2022	Mar 2023	Mar 2024	Mar 2025	TTM
Sales +	234,237	216,648	177,910	187,493	219,510	275,491	269,092	233,248	349,913	440,709	433,857	434,106	431,043
Expenses +	228,875	211,916	169,575	176,607	208,732	263,963	263,887	217,194	339,669	447,916	408,929	417,658	409,977
Operating Profit	5,363	4,733	8,335	10,886	10,778	11,527	5,204	16,055	10,244	-7,207	24,928	16,448	21,067
OPM %	2%	2%	5%	6%	5%	4%	2%	7%	3%	-2%	6%	4%	5%
Other Income +	1,366	1,836	1,970	3,697	2,785	2,383	679	2,731	3,897	3,957	3,725	2,072	2,399
Interest	2,393	1,841	723	609	618	786	1,139	963	997	2,174	2,556	3,365	3,449
Depreciation	3,011	2,497	2,846	2,776	2,834	3,085	3,370	3,625	4,000	4,560	5,596	6,154	6,275
Profit before tax	1,325	2,231	6,735	11,197	10,110	10,039	1,374	14,197	9,144	-9,984	20,500	9,000	13,741
Tax %	19%	33%	31%	26%	29%	33%	-92%	25%	20%	-30%	22%	25%	
Net Profit +	1,080	1,489	4,675	8,236	7,218	6,691	2,639	10,663	7,294	-6,980	16,015	6,736	10,213
EPS in Rs	4.73	6.56	20.45	36.03	31.58	29.27	11.54	48.83	34.28	-32.80	75.26	31.66	47.99
Dividend Payout %	49%	55%	25%	37%	36%	36%	56%	31%	27%	0%	28%	33%	

Compounded Sales Growth

10 Years:	7%
5 Years:	10%
3 Years:	7%
TTM:	-1%

Compounded Profit Growth

10 Years:	16%
5 Years:	15%
3 Years:	-2%
TTM:	3%

Stock Price CAGR

10 Years:	14%
5 Years:	29%
3 Years:	43%
1 Year:	-4%

Return on Equity

10 Years:	20%
5 Years:	17%
3 Years:	13%
Last Year:	14%

Balance Sheet

CORPORATE ACTIONS

Consolidated Figures in Rs. Crores / [View Standalone](#)

	Mar 2014	Mar 2015	Mar 2016	Mar 2017	Mar 2018	Mar 2019	Mar 2020	Mar 2021	Mar 2022	Mar 2023	Mar 2024	Mar 2025
Equity Capital	339	339	339	1,016	1,524	1,524	1,524	1,452	1,419	1,419	1,419	2,128
Reserves	13,660	13,585	16,325	20,055	24,008	28,876	29,456	36,628	39,985	30,844	45,502	49,016
Borrowings +	47,995	36,916	22,160	22,130	21,952	28,192	44,001	43,709	48,498	70,671	66,684	70,558
Other Liabilities -	35,002	34,905	30,729	37,127	42,197	48,762	41,935	52,438	64,774	59,034	69,188	73,067
Non controlling int	4	114	0	0	0	0	0	0	0	0	0	0
Trade Payables	14,984	12,639	9,465	12,700	15,780	17,133	11,473	16,576	26,477	22,913	27,300	29,801
Other liability items	20,014	22,151	21,264	24,427	26,417	31,629	30,463	35,862	38,297	36,121	41,888	43,267
Total Liabilities	96,996	85,745	69,553	80,329	89,681	107,354	116,918	134,228	154,676	161,968	182,794	194,770
Fixed Assets +	38,966	45,425	34,086	36,876	38,695	41,642	48,952	50,912	58,126	68,387	79,763	86,179
CWIP	6,157	3,950	1,914	1,867	4,011	9,519	17,170	25,336	28,907	25,607	20,078	17,967
Investments	5,691	6,113	9,185	11,773	12,882	14,297	14,396	15,093	18,867	23,689	29,540	27,046
Other Assets -	46,183	30,257	24,368	29,811	34,094	41,896	36,400	42,887	48,775	44,284	53,413	63,577
Inventories	24,888	16,045	13,355	18,639	18,622	20,451	19,334	28,818	35,562	29,622	34,237	38,350
Trade receivables	6,302	4,071	3,776	4,092	5,587	5,668	3,934	6,870	6,340	6,832	9,324	11,781
Cash Equivalents	2,179	2,236	154	136	1,290	218	223	575	258	672	473	254
Loans n Advances	224	172	60	263	495	1,220	732	422	382	482	306	396
Other asset items	12,589	7,734	7,023	6,682	8,100	14,339	12,177	6,201	6,233	6,675	9,073	12,797
Total Assets	96,996	85,745	69,553	80,329	89,681	107,354	116,918	134,228	154,676	161,968	182,794	194,770

Shareholding Pattern

Numbers in percentages

Quarterly

Yearly

TRADES

1 Recently

	Sep 2022	Dec 2022	Mar 2023	Jun 2023	Sep 2023	Dec 2023	Mar 2024	Jun 2024	Sep 2024	Dec 2024	Mar 2025	Jun 2025
Promoters -	54.90%	54.90%	54.90%	54.90%	54.90%	54.90%	54.90%	54.90%	54.90%	54.90%	54.90%	54.90%
Oil And Natural Gas Corporation Limited >	54.90	54.90	54.90	54.90	54.90	54.90	54.90	54.90	54.90	54.90	54.90	54.90
President Of India >	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
FIIs +	16.74%	15.65%	14.36%	13.99%	13.26%	14.26%	13.80%	13.22%	14.11%	14.44%	12.55%	13.55%
DIIIs +	17.98%	19.63%	21.40%	22.33%	22.60%	21.27%	22.18%	21.47%	21.67%	21.81%	23.55%	23.16%
Government +	0.00%	0.00%	0.00%	0.00%	0.00%	0.01%	0.01%	0.01%	0.01%	0.01%	0.01%	0.00%
Public +	10.37%	9.81%	9.33%	8.77%	9.23%	9.56%	9.10%	10.39%	9.31%	8.82%	8.98%	8.38%
No. of Shareholders	4,18,925	4,03,781	3,85,562	3,62,395	3,69,816	3,48,805	4,03,658	5,43,344	5,23,882	5,08,493	5,26,754	4,95,629