

KEC International ne ₹1,509 crore ke naye orders jeete hain across multiple business segments. Ye orders India ke sath-saath international markets se bhi mile hain.

Transmission & Distribution (T&D):

- India me 400 kV Quad Transmission Line banane ka order mila hai.
- Overseas market (Bahar ke desh) me 500/400/220 kV Transmission Lines banane ka kaam milega.
- America aur Middle East me towers, hardware, aur poles supply karne ke orders bhi mile hain.

Transportation:

- Indian Railways ke Train Collision Avoidance System (TCAS) yaani Kavach project ke liye JV (Joint Venture) me order mila hai.
- Ye system railway accidents ko prevent karne ke liye world-class safety tech provide karta hai.
- Cables & Conductors:
- India aur international market dono me cables aur conductors ki supply ke liye orders mile hain.

Company ka Statement (Vimal Kejriwal - MD & CEO):

"Hum in naye orders se kaafi khush hain. Ek bada international order humare global footprint ko expand karega."

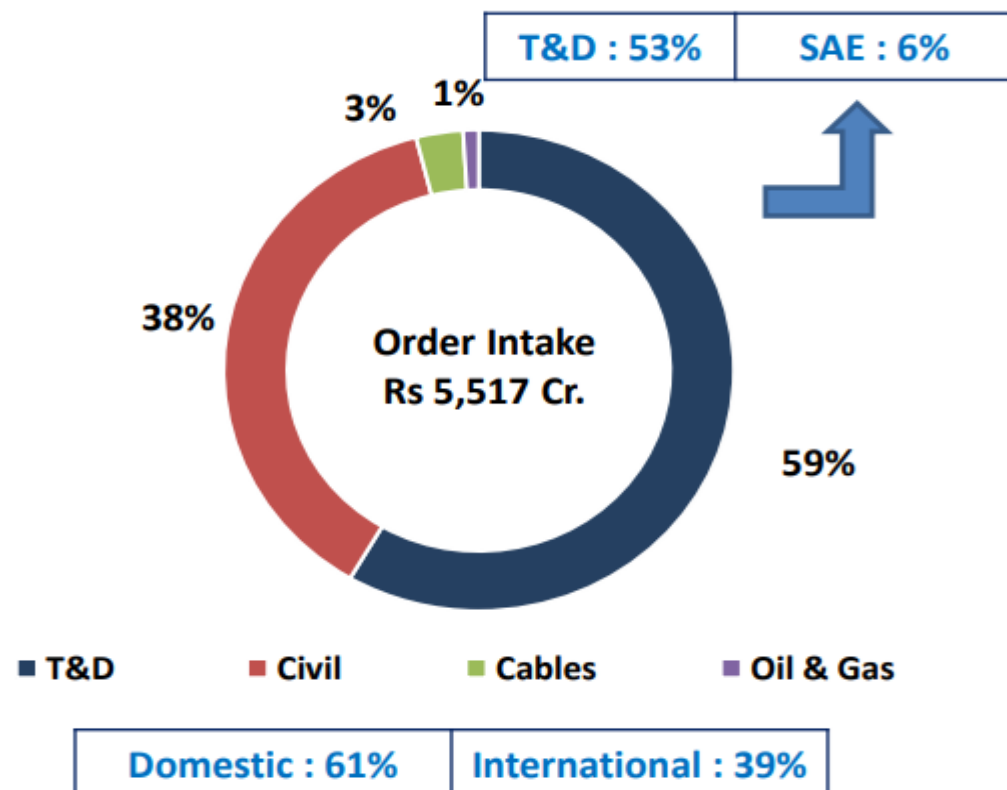
- Ek private developer se repeat order mila hai – jo domestic T&D market me humari position strong karta hai.
- TCAS segment me ek aur order mila hai – jo Indian Railways ke safety systems ko boost karega.
- **Ab tak FY26 me KEC ka total order intake ₹7,000 crore+ tak pahunch gaya hai.**

KEC International ke baare me:

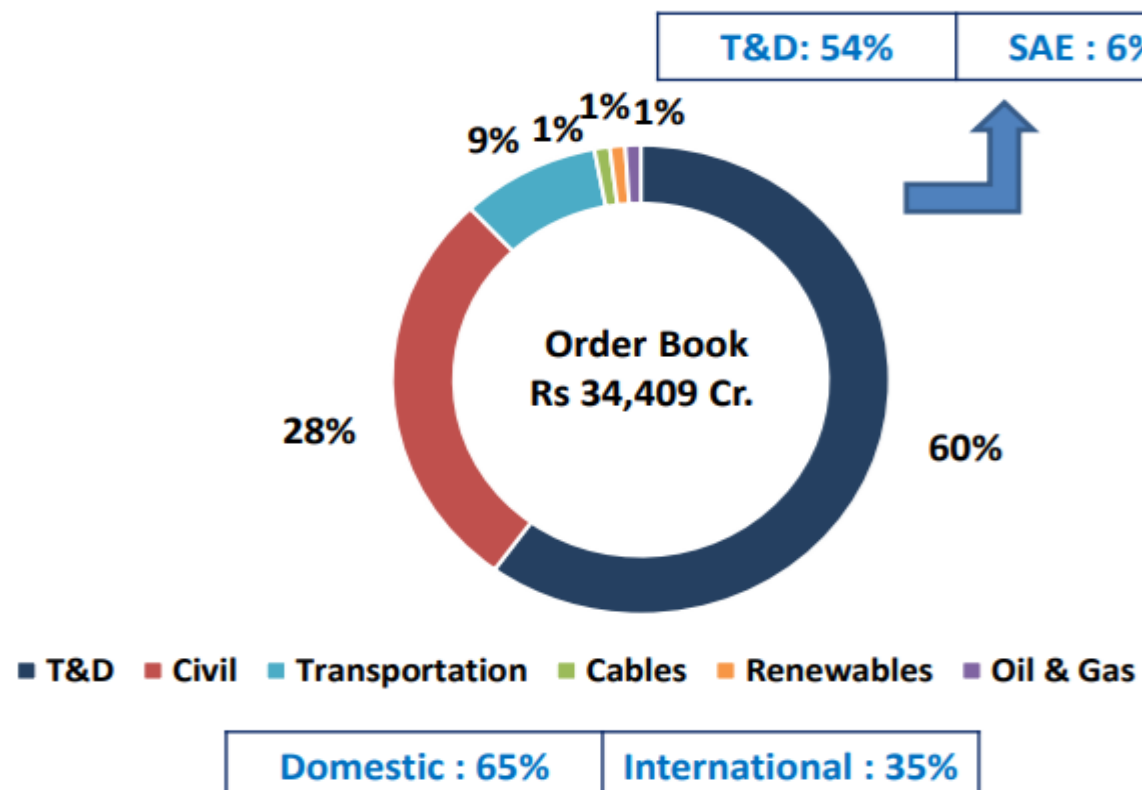
- Ye RPG Group ki flagship company hai.
- Global EPC company hai jo Power T&D, Civil, Transport, Renewables, Oil & Gas, aur Cables jese segments me kaam karti hai.
- 110+ countries me iska footprint hai.

Order Intake & Order Book - Consolidated

Order Intake – YTD FY26



Order Book – YTD FY26



- ✓ Robust Order Book + L1 of over Rs 40,000 Crore
- ✓ Tenders under Evaluation and in Pipeline of over Rs. 1,80,000 Crore



Promising Business Outlook

TAILWINDS

- **Robust T&D Business:** ~60% share in YTD Order intake and Order book, driving superior margins
- **Strong momentum in T&D continues,** driven by renewable energy growth and opportunities in digital substations, STATCOM, and HVDC technologies, with a promising outlook across regions including the Middle East, Africa, CIS, and the Americas
- **Real estate boom continues, green shoots in private capex**
- **Civil execution to pick up:** Water segment payments are getting released progressively and execution is picking up
- **Cables Growth Strategy on Track:** Clear visibility for Revenue growth and Margin enhancement
- **Sustained thrust of Govt. on Renewables** - Substantial opportunities across Solar, Wind, BESS
- **International opportunities** in Civil, Transportation and Oil & Gas

HEADWINDS

- **Labour availability:** Improving trend, though shortages continue to pose challenges
- **Subdued performance in Transportation:**
 - Margin and cash flow getting impacted by delayed completion of projects
 - Order book continues to be muted due to heightened competition from Road players
- **Geopolitical unrests and tariff uncertainties**

Balance Sheet

CORPORATE ACTIONS

Consolidated Figures in Rs. Crores / [View Standalone](#)

	Mar 2014	Mar 2015	Mar 2016	Mar 2017	Mar 2018	Mar 2019	Mar 2020	Mar 2021	Mar 2022	Mar 2023	Mar 2024	Mar 2025
Equity Capital	51	51	51	51	51	51	51	51	51	51	51	53
Reserves	1,140	1,278	1,239	1,535	1,946	2,384	2,746	3,308	3,569	3,720	4,044	5,294
Borrowings +	2,130	2,214	3,221	2,106	1,766	1,839	2,519	2,066	3,065	3,383	3,961	3,957
Other Liabilities -	4,069	4,183	4,362	5,023	6,749	7,389	7,538	8,566	9,613	10,117	10,975	12,859
Trade Payables	3,213	3,325	2,820	3,167	4,658	4,801	5,007	6,170	6,847	8,388	9,231	10,503
Advance from Customers	216	143	844	1,000	1,208	1,598	1,428	1,384	0	0	0	0
Other liability items	639	716	698	855	882	990	1,103	1,012	2,766	1,728	1,744	2,356
Total Liabilities	7,390	7,727	8,874	8,715	10,512	11,663	12,855	13,992	16,298	17,271	19,031	22,164
Fixed Assets +	1,352	1,259	1,198	1,149	1,112	1,182	1,352	1,398	1,538	1,583	1,628	1,647
CWIP	18	16	8	5	78	7	84	18	2	11	14	39
Investments	0	0	25	130	39	13	22	1	13	0	0	0
Other Assets -	6,020	6,452	7,643	7,431	9,283	10,460	11,396	12,575	14,745	15,677	17,389	20,479
Inventories	505	476	360	395	627	641	776	842	1,066	1,137	1,213	1,140
Trade receivables +	3,808	3,853	4,658	4,200	5,039	4,875	5,426	5,385	5,106	4,282	4,137	5,051
Cash Equivalents	144	206	85	208	231	276	164	249	262	344	273	656
Loans n Advances	223	267	187	189	298	277	365	317	337	372	554	557
Other asset items	1,340	1,649	2,353	2,438	3,087	4,391	4,666	5,782	7,974	9,542	11,212	13,075
Total Assets	7,390	7,727	8,874	8,715	10,512	11,663	12,855	13,992	16,298	17,271	19,031	22,164